

# UF Budget SmartForm

## 1.0 General Information

<b>1.0 General Information</b>	
<b>1.0</b>	<p><b>* Budget Title</b></p> <input type="text"/>
<b>2.0</b>	<p><b>* Person Responsible for this budget:</b></p> <input type="text"/> <p>Select...</p>
<b>4.0</b>	<p><b>* Indirect Cost Rate Type:</b></p> <ul style="list-style-type: none"> <li><input type="radio"/> On-Campus Research [50% MTDC]</li> <li><input type="radio"/> Off-Campus Research [26% MTDC]</li> <li><input type="radio"/> On Campus AREC Research [41% MTDC]</li> <li><input type="radio"/> Off Campus AREC Research [25% MTDC]</li> <li><input type="radio"/> On Campus Other Sponsored Activity [28.5% MTDC]</li> <li><input type="radio"/> Off Campus Other Sponsored Activity [25% MTDC]</li> <li><input type="radio"/> On Campus Instruction [50% MTDC]</li> <li><input type="radio"/> Off Campus Instruction [26% MTDC]</li> <li><input type="radio"/> Department of Defense On Campus Research Contract or Subcontract [52% MTDC]</li> <li><input type="radio"/> Department of Defense On Campus Research Contract or Subcontract [28% MTDC]</li> </ul> <p>(below is question 6 from Budget SmartForm)</p> <p><b>Indirect Cost Base:</b></p> <ul style="list-style-type: none"> <li><input type="radio"/> MTDC</li> <li><input type="radio"/> TDC</li> <li><input type="radio"/> TDC less Subcontracts</li> <li><input type="radio"/> NIHTR</li> <li><input type="radio"/> None</li> <li><input type="radio"/> Manual</li> </ul> <p><b>Indirect Cost Rate:</b></p>

	<table border="1"> <tr> <td><b>Period</b></td> <td>1</td> <td>2</td> <td>3</td> <td>4</td> <td>5</td> <td></td> </tr> <tr> <td><b>Start:</b></td> <td>10/1/2014</td> <td>10/1/2015</td> <td>10/1/2016</td> <td>10/1/2017</td> <td>10/1/2018</td> <td></td> </tr> <tr> <td><b>End:</b></td> <td>9/30/2015</td> <td>9/30/2016</td> <td>9/30/2017</td> <td>9/30/2018</td> <td>9/30/2019</td> <td></td> </tr> <tr> <td><b>Rate:</b></td> <td>29.9% </td> <td>29.9%</td> <td>29.9%</td> <td>29.9%</td> <td>29.9%</td> <td><b>Clear</b></td> </tr> </table>	<b>Period</b>	1	2	3	4	5		<b>Start:</b>	10/1/2014	10/1/2015	10/1/2016	10/1/2017	10/1/2018		<b>End:</b>	9/30/2015	9/30/2016	9/30/2017	9/30/2018	9/30/2019		<b>Rate:</b>	29.9%	29.9%	29.9%	29.9%	29.9%	<b>Clear</b>
<b>Period</b>	1	2	3	4	5																								
<b>Start:</b>	10/1/2014	10/1/2015	10/1/2016	10/1/2017	10/1/2018																								
<b>End:</b>	9/30/2015	9/30/2016	9/30/2017	9/30/2018	9/30/2019																								
<b>Rate:</b>	29.9%	29.9%	29.9%	29.9%	29.9%	<b>Clear</b>																							
5.0	<p><b>*Will this budget have cost share:</b></p> <p><input type="radio"/> Yes <input type="radio"/> No</p> <p><b>If Yes, select the cost sharing unit(s):</b></p> <div> <input type="text"/> <b>Add</b> </div> <div> <p>Name</p> <p>MD-MEDICINE <span><b>Remove</b></span> </p></div> <p><b>If Third Party supported, select contributing organization:</b></p> <div> <input type="text"/> <b>Add</b> </div> <div> <p>Organization</p> <p>There are no items to display</p> </div> <p><b>Cost Share Justification:</b></p> <div> <input type="text"/> </div>																												
7.0	<p><b>Include in proposal total budget</b> <input type="checkbox"/></p>																												

## 2.0 Personnel Costs

Salary Cap: <input type="text" value="\$179,700"/> Salary Cap Escalation Rate: <input type="text" value="0%"/> Apply Salary Cap Escalation Rate: <input type="checkbox"/> Apply Esc Period 1: <input type="checkbox"/> Salary Inflation Rate: <input type="text" value="3%"/> Apply Inf Period 1: <input type="checkbox"/>	Direct Costs: Indirect Costs: Total Costs:	Period 1 \$50,000 \$34,750 \$84,750	Period 2 \$50,000 \$34,750 \$84,750	Period 3 \$75,000 \$52,125 \$127,125	Period 4 \$75,000 \$52,125 \$127,125	Period 5 \$75,000 \$52,125 \$127,125	Project Totals \$325,000 \$225,875 \$550,875
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Personnel Costs	Period Start: End:	1	2	3	4	5	
Add 1 row : <input type="button" value="Add"/>							
Person: [None] Appt: [None] Role: [None] Key: <input type="checkbox"/> F&A Type: Research (MTDC) Apply Inflation Rate: <input type="checkbox"/> Base Salary (if inflation applied): <input type="text"/> Synchronization Message:	Effort: <input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	Salary: \$0 Fringe: \$0 Total: \$0 <input type="button" value="Remove"/>
	SalReq: <input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	
	Base: \$0	\$0	\$0	\$0	\$0	\$0	
	Req: \$0	\$0	\$0	\$0	\$0	\$0	
	FB Rate: <input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	<input type="text" value="0%"/>	
	FB: \$0	\$0	\$0	\$0	\$0	\$0	
	Total: \$0	\$0	\$0	\$0	\$0	\$0	
Top	Total Salary:	\$0	\$0	\$0	\$0	\$0	Salary: \$0
	Total Fringe:	\$0	\$0	\$0	\$0	\$0	Fringe: \$0
	Total Personnel:	\$0	\$0	\$0	\$0	\$0	Total: \$0

<b>Person:</b> Test StudyStaff1 <b>Role:</b> PD/PI <b>Key:</b> <input checked="" type="checkbox"/> <b>Apply Inflation Rate</b> <b>Department:</b> MD-MEDICINE <b>Appt:</b> 12 Month <b>FTE:</b> 0 <b>Monthly Salary</b> \$2,000 <b>Annualized Salary:</b> \$240,000.00	<b>Base:</b> \$120,000.00 <b>Effort Months:</b> 3 <b>Sal Req Months:</b> 3 <b>Annualized Effort %</b> 25% <b>Sal Req %</b> 25% <b>Fringe Rate %</b> 36% <b>Sal Req \$</b> \$30,000.00 <b>Fringe \$</b> \$10,800.00 <b>Total \$</b> \$40,800.00 <b>% of FTE</b> 25%
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$$\frac{0.250}{1} \times \frac{12}{12} = 25\%$$
  

$$\frac{\text{EFFORT \%}}{\text{FTE}} \times \frac{12}{\text{APPT}} = \% \text{ of FTE}$$

## 2.1 Trainee Costs

### Trainee Costs

Inf Rate:		3		%			
Apply Per 1 Inf:		<input type="checkbox"/>					
		Period 1	Period 2	Period 3	Period 4	Period 5	Project Totals
Direct Costs:		\$316,362.00	\$384,813.00	\$394,502.00	\$404,654.00	\$415,287.00	\$1,915,618.00
Indirect Costs:		\$69,327.00	\$57,472.00	\$57,826.00	\$58,191.00	\$58,567.00	\$301,383.00
Total Costs:		\$385,689.00	\$442,285.00	\$452,328.00	\$462,845.00	\$473,854.00	\$2,217,001.00

Add 1 row: Add	Period Start: 10/1/2014	10/1/2015	10/1/2016	10/1/2017	10/1/2018	10/1/2019	
End: 9/30/2015	9/30/2016	9/30/2017	9/30/2018	9/30/2019			
1	<b>Role:</b> Post Doc 1 Year <b>Apply Inflation</b> <b>Tuition/Fees/Ins:</b> \$100.00 <b>Stipends:</b> \$100.00 <b>Subsistence:</b> \$100.00 <b>Travel:</b> \$100.00 <b>Other:</b> \$100.00 <b>Total:</b> \$500.00	<b># Trainees:</b> 10 <b>Tuition/Fees/Ins:</b> \$1,000.00 <b>Stipends:</b> \$1,000.00 <b>Subsistence:</b> \$1,000.00 <b>Travel:</b> \$1,000.00 <b>Other:</b> \$1,000.00 <b>Total:</b> \$5,000.00	<b># Trainees:</b> 10 <b>Tuition/Fees/Ins:</b> \$1,000.00 <b>Stipends:</b> \$1,000.00 <b>Subsistence:</b> \$1,000.00 <b>Travel:</b> \$1,000.00 <b>Other:</b> \$1,000.00 <b>Total:</b> \$5,000.00	<b># Trainees:</b> 10 <b>Tuition/Fees/Ins:</b> \$1,000.00 <b>Stipends:</b> \$1,000.00 <b>Subsistence:</b> \$1,000.00 <b>Travel:</b> \$1,000.00 <b>Other:</b> \$1,000.00 <b>Total:</b> \$5,000.00	<b># Trainees:</b> 10 <b>Tuition/Fees/Ins:</b> \$1,000.00 <b>Stipends:</b> \$1,000.00 <b>Subsistence:</b> \$1,000.00 <b>Travel:</b> \$1,000.00 <b>Other:</b> \$1,000.00 <b>Total:</b> \$5,000.00	<b># Trainees:</b> 10 <b>Tuition/Fees/Ins:</b> \$1,000.00 <b>Stipends:</b> \$1,000.00 <b>Subsistence:</b> \$1,000.00 <b>Travel:</b> \$1,000.00 <b>Other:</b> \$1,000.00 <b>Total:</b> \$5,000.00	Remove
2	<b>Role:</b> Post Doc 5 Year <b>Apply Inflation</b> <b>Tuition/Fees/Ins:</b> \$100.00 <b>Stipends:</b> \$100.00 <b>Subsistence:</b> \$100.00 <b>Travel:</b> \$100.00 <b>Other:</b> \$100.00 <b>Total:</b> \$500.00	<b># Trainees:</b> 2 <b>Tuition/Fees/Ins:</b> \$200.00 <b>Stipends:</b> \$200.00 <b>Subsistence:</b> \$200.00 <b>Travel:</b> \$200.00 <b>Other:</b> \$200.00 <b>Total:</b> \$1,000.00	<b># Trainees:</b> 2 <b>Tuition/Fees/Ins:</b> \$200.00 <b>Stipends:</b> \$200.00 <b>Subsistence:</b> \$200.00 <b>Travel:</b> \$200.00 <b>Other:</b> \$200.00 <b>Total:</b> \$1,000.00	<b># Trainees:</b> 2 <b>Tuition/Fees/Ins:</b> \$200.00 <b>Stipends:</b> \$200.00 <b>Subsistence:</b> \$200.00 <b>Travel:</b> \$200.00 <b>Other:</b> \$200.00 <b>Total:</b> \$1,000.00	<b># Trainees:</b> 2 <b>Tuition/Fees/Ins:</b> \$200.00 <b>Stipends:</b> \$200.00 <b>Subsistence:</b> \$200.00 <b>Travel:</b> \$200.00 <b>Other:</b> \$200.00 <b>Total:</b> \$1,000.00	<b># Trainees:</b> 2 <b>Tuition/Fees/Ins:</b> \$200.00 <b>Stipends:</b> \$200.00 <b>Subsistence:</b> \$200.00 <b>Travel:</b> \$200.00 <b>Other:</b> \$200.00 <b>Total:</b> \$1,000.00	Remove

**Role:** Post Doc 1 Year  
**Apply Inflation**  
**Tuition/Fees/Ins:** \$100.00  
**Stipends:** \$100.00  
**Subsistence:** \$100.00  
**Travel:** \$100.00  
**Other:** \$100.00  
**Total:** \$500.00

**Post Doc 1 Year**  
 [None]  
 Pre Doc  
 Post Doc  
**Post Doc 1 Year**  
 Post Doc 2 Year  
 Post Doc 3 Year  
 Post Doc 4 Year  
 Post Doc 5 Year  
 Post Doc 6 Year  
 Post Doc 7+ Years

## 2.2 General Costs

### General Costs

Inf Rate: <input type="text" value="3%"/>		Period 1	Period 2	Period 3	Period 4	Period 5	Project Totals
Apply Per 1 Inf: <input type="checkbox"/>	Direct Costs:	\$50,000	\$50,000	\$75,000	\$75,000	\$75,000	\$325,000
	Indirect Costs:	\$34,750	\$34,750	\$52,125	\$52,125	\$52,125	\$225,875
	Total Costs:	\$84,750	\$84,750	\$127,125	\$127,125	\$127,125	\$550,875

  

General Costs	Period Start: End:	1	2	3	4	5	
Add 1 row : <input type="button" value="Add"/>							
Cost Type: <input type="text" value="Consultant Services"/>	# Units:	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="1"/>	Total # Items: 5 <input type="button" value="Remove"/>
Desc: <input type="text"/>	UC w/Inf:	\$48,000.00	\$49,440.00	\$50,923.20	\$52,450.90	\$54,024.42	Total: \$254,838
Unit Cost: <input type="text" value="\$48,000.00"/>	Cost:	\$48,000	\$49,440	\$50,923	\$52,451	\$54,024	
Apply Inflation: <input checked="" type="checkbox"/>							
Apply Indirects (MTDC): <input checked="" type="checkbox"/>							
F&A Type: <input type="text" value="Research (MTDC)"/>							
Top	Total General:	\$48,000	\$49,440	\$50,923	\$52,451	\$54,024	Total: \$254,838

### General Costs Other Notes:

## 2.3 Tuition Costs

Tuition Cost							
Inf Rate: <input type="text" value="3%"/>		Period 1	Period 2	Period 3	Period 4	Period 5	Project Totals
Apply Per 1 Inf: <input type="checkbox"/>	Direct Costs:	\$50,000	\$50,000	\$75,000	\$75,000	\$75,000	\$325,000
	Indirect Costs:	\$34,750	\$34,750	\$52,125	\$52,125	\$52,125	\$225,875
	Total Costs:	\$84,750	\$84,750	\$127,125	\$127,125	\$127,125	\$550,875

  

General Costs	Period Start: End:	1	2	3	4	5	
Add 1 row : <input type="button" value="Add"/>							
Tuition Cost: <input type="text"/>	# students:	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="1"/>	Total # Items: 5 <input type="button" value="Remove"/>
Apply Inflation: <input type="checkbox"/>	UC w/Inf:	\$40,000.00	\$49,440.00	\$50,923.20	\$52,450.90	\$54,024.42	Total: \$254,030
	Cost:	\$48,000	\$49,440	\$50,923	\$52,451	\$54,024	
Top	Total General:	\$48,000	\$49,440	\$50,923	\$52,451	\$54,024	Total: \$254,838

## 2.4 Subawardee Costs

Subawardee(s) Cost							
Budget			Period 1	Period 2	Period 3	Period 4	Period 5
Total Direct:	\$180,860	Direct Costs:	\$32,221	\$35,331	\$47,043	\$40,234	\$26,031
Total F&A:	\$66,571	Indirect Costs:	\$15,739	\$17,361	\$13,251	\$12,365	\$7,855
Total Project:	\$247,431	Total Costs:	\$47,960	\$52,692	\$60,294	\$52,599	\$33,886
Direct Cost Method: MTDC- Modified Total Direct Cost							
Subawardee(s) Cost		Period Start:	1	2	3	4	5
Add 1 row: Add		End:	12/1/2014 11/30/2015	12/1/2015 11/30/2016	12/1/2016 11/30/2017	12/1/2017 11/30/2018	12/1/2018 11/30/2019
Institution:	Michigan State University	Total Direct:	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
	[None]	Total F&A:	\$4,900.00	\$4,900.00	\$4,900.00	\$4,900.00	\$4,900.00
	Michigan State University	Total Cost:	\$14,900.00	\$14,900.00	\$14,900.00	\$14,900.00	\$14,900.00
		Total Cost Over 25K:	\$0.00	\$4,800.00	\$14,900.00	\$14,900.00	\$14,900.00
		Total Direct:	\$50,000.00				
		Total F&A:	\$24,500.00				
		Total Cost:	\$74,500.00				
		Total Cost Over 25K:	\$49,500.00				

<b>Institution:</b>	GEORGIA INST OF TECH	<b>Total Direct</b>	\$12,000
		<b>Total Indirect</b>	\$6,000
		<b>Total Cost</b>	\$18,000
		<b>Amount in UF Base</b>	\$2,500
		<b>UF Indirect Cost</b>	\$1,000

## 3.0 Cost Share Budget

### Personnel Cost Share:

<b>Person:</b>	Test StudyStaff1
<b>Appt:</b>	12 Month
<b>Role:</b>	PD/PI
<b>Key:</b>	<input checked="" type="checkbox"/>
<b>Cost Share Type:</b>	[None]
<b>Cost Share Unit:</b>	[None]

<b>Cost Share Months:</b>	3
<b>Cost Share %:</b>	25%
<b>Cost Share Charge:</b>	\$45,375.00
<b>Over Salary Cap:</b>	\$0.00
<b>Voluntary:</b>	\$45,375.00
<b>Mandatory:</b>	\$0.00
<b>Cost Share Fringe:</b>	\$16,335.00
<b>Cost Share Total:</b>	\$61,710.00

## General Costs

**UF** Office of Research  
UNIVERSITY of FLORIDA

**UFIRST**

You Are Here: Doug's Test Proposal 9/24 > NATL INST OF HLTH

Back
Save | Hide | Show Errors | Print | ... | Jump To ... | General Costs - Grid

**Proposal:** Doug's Test Proposal 9/24  
**Budget:** NATL INST OF HLTH  
**Grid:** General Costs

**Inf Rate:** 3 %  
**Apply Per 1 Inf:** ☒

	Period 1	Period 2	Period 3	Period 4	Period 5	Project Totals
Direct Costs:	\$536,562.00	\$594,813.00	\$604,502.00	\$614,654.00	\$625,287.00	\$2,975,818.00
Indirect Costs:	\$141,117.00	\$63,422.00	\$63,776.00	\$64,141.00	\$64,517.00	\$396,973.00
<b>Total Costs:</b>	<b>\$677,679.00</b>	<b>\$658,235.00</b>	<b>\$668,278.00</b>	<b>\$678,795.00</b>	<b>\$689,804.00</b>	<b>\$3,372,791.00</b>

	Period Start:	1	2	3	4	5	
	End:	10/1/2014 9/30/2015	10/1/2015 9/30/2016	10/1/2016 9/30/2017	10/1/2017 9/30/2018	10/1/2018 9/30/2019	
1 <b>Cost Type:</b> Computer Services <b>Desc:</b> test	<b>Cost:</b>	\$230000.0	\$20000.0	\$20000.0	\$20000.0	\$20000.0	<b>Total:</b> \$1,150,000.0
<b>Cost (if inflation apply):</b> \$20000.00 <b>Apply Inflation:</b> <input type="checkbox"/>							
2 <b>Cost Type:</b> Human Subject Payment <b>Desc:</b> first 10	<b>Cost:</b>	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	<b>Total:</b> \$2,500.00
<b>Cost (if inflation apply):</b> \$500.00 <b>Apply Inflation:</b> <input type="checkbox"/>							
3 <b>Cost Type:</b> Publication Costs <b>Desc:</b> 11-20	<b>Cost:</b>	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	<b>Total:</b> \$3,000.00
<b>Cost (if inflation apply):</b> \$600.00 <b>Apply Inflation:</b> <input type="checkbox"/>							
4 <b>Cost Type:</b> Scholarships and Fellowships <b>Desc:</b>	<b>Cost:</b>	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	<b>Total:</b> \$500.00

## Subaward Costs

duplicate 2.4 - Subawardee Costs from regular budget

Subawardee(s) Cost							
Budget			Period 1	Period 2	Period 3	Period 4	Period 5
Total Direct:	\$180,860	<b>Direct Costs:</b>	\$32,221	\$35,331	\$47,043	\$40,234	\$26,031
Total F&A:	\$66,571	<b>Indirect Costs:</b>	\$15,739	\$17,361	\$13,251	\$12,365	\$7,855
Total Project:	\$247,431	<b>Total Costs:</b>	\$47,960	\$52,692	\$60,294	\$52,599	\$33,886
Direct Cost Method: MTDC - Modified Total Direct Cost							
Subawardee(s) Cost		Period Start:	1	2	3	4	5
		End:	12/1/2014 11/30/2015	12/1/2015 11/30/2016	12/1/2016 11/30/2017	12/1/2017 11/30/2018	12/1/2018 11/30/2019
Add 1 row.	Add						
Institution	Michigan State University	Total Direct:	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
	(None)	Total F&A:	\$4,900.00	\$4,900.00	\$4,900.00	\$4,900.00	\$4,900.00
	Michigan State University	Total Cost:	\$14,900.00	\$14,900.00	\$14,900.00	\$14,900.00	\$14,900.00
		Total Cost Over 25K:	\$0.00	\$4,800.00	\$14,900.00	\$14,900.00	\$14,900.00
		Total Direct:	\$50,000.00				
		Total F&A:	\$24,500.00				
		Total Cost:	\$74,500.00				
		Total Cost Over 25K:	\$49,500.00				