# Welcome

## Chat

Please use the Q & A feature to ask questions. We will do Q&A at the end of the session.

## Sound & Video

Your microphone and video have been disabled for this session. Please use the Q & A feature to ask questions.

## Live Transcript

We are using Zoom's auto-transcription for subtitles, which can be enabled or hidden on your own Zoom window.

## Recording

This session will be recorded and made available for future viewing.

# ORCID Workshop for Researchers

Paolo P. Gujilde, ORCID US Community Specialist, LYRASIS
https://orcid.org/0000-0002-9758-5740

Feb. 21, 2022

# Overview

## Agenda:

- What is ORCID?
  - ORCID iD
  - ORCID Record
- Benefits of ORCID
  - Distinguish yourself (over time)
  - Save time
  - Meet requirements
- Get your ORCID iD
- Populate your ORCID record with relevant info
  - Tips & tricks
- Questions and Discussion

# What is ORCID?

# What is ORCID?

**ORCID** =
**O**pen **R**esearcher & **C**ontributor **ID**entifier

# ORCID iD

ORCID provides free, unique identifiers for researchers.

Sofia Maria Hernandez Garcia

**ORCID iD:**

https://orcid.org/0000-0001-5727-2427

# ORCID Record

https://orcid.org/0000-0001-5727-2427

https://orcid.org/
**0000-0001-5727-2427**

**Emails**

s.garcia@orcid.org

**Website and social links**

Faculty profile webpage
@sofiamhg

**Other IDs**

Profile system identifier: A-123456
ResearcherID: L-8716-2018
eScientist: 0000-0001-5727-2427

**Countries**

United States

Is this you? Sign in to start editing

Printable version

Published Name

**Sofia Maria Hernandez Garcia**

Name
Sofia Garcia

Also known as
S. M. Garcia, Sofia Maria Garcia

**Biography**

Sofia Maria Hernandez Garcia is used for testing and demonstrating ORCID records.

**Activities** Collapse all

**Employment (2)** Sort

**New Arizona State University: Sedona, Arizona, US**

2015-09 to present | Associate Professor (Department of Geography)
Employment — Show more detail

**Source:** Sofia Maria Hernandez Garcia

**ORCID: Bethesda, Maryland, US**

2014-05-01 to 2019-10-25 | Engagement Lead
Employment — Show more detail

**Source:** ORCID *via* Assert-o-matic

# ORCID Record

https://orcid.org/0000-0001-5727-2427

**Education and qualifications (4)** Sort

**London School of Physics: London, GB**

2016 to 2018 | PhD (Computer Science)
Qualification
Show more detail

**Source**: Sofia Maria Hernandez Garcia

**Universidad Politécnica de Madrid: Madrid, Comunidad de Madrid, ES**

2008-09 to 2012-05 | BA Computer Science
Education
Show more detail

**Source**: Sofia Maria Hernandez Garcia

**University of Kingston: Kingston, JM**

2010 to 2012 | UX Design Certificate (User Experience)
Qualification
Show more detail

**Source**: Sofia Maria Hernandez Garcia

**State University: Bethesda, Maryland, US**

2003-06-15 to 2006-07-15 | BA Computer Science
Education
Show more detail

**Source**: State University

# ORCID Record

https://orcid.org/0000-0001-5727-2427

**Invited positions and distinctions (3)** Sort

**Royal Society of Arctic Studies: Iqaluit, Nunavut, CA**

2015 | Rutherford Medal of Innovation (Iceberg - Thermodynamics LAB) Show more detail
Distinction

**Source**: Sofia Maria Hernandez Garcia

**Kyoto Institute of Physics 東京工業大学: Kyoto, JP**

2012 | Royal Medal (Royal Society of Kyoto) – (Royal Society of Kyoto) (Theoretical Physics) Show more detail
Distinction

**Source**: Sofia Maria Hernandez Garcia

**École Polytechnique Bordeaux: Bordeaux, FR**

2013 to 2015 | Professeure (Laboratoire d'Informatique) Show more detail
Invited position

**Source**: Sofia Maria Hernandez Garcia

**Membership and service (2)** Sort

**Association of Personal & Research Idenifiers : Aukland, NZ**

2017 to present Show more detail
Membership

**Source**: Sofia Maria Hernandez Garcia

# ORCID Record

https://orcid.org/0000-0001-5727-2427

**Funding (1)** Sort

**Grant for ORCID**

2014 to present | Grant
Wellcome Trust (London, United Kingdom)
Show more detail

**Source**: Sofia Maria Hernandez Garcia

**Research resources (2)** Sort

> Giant Laser Award

> Archival images of glaciers

**Works (6)** Sort

**Thor: Conceptual Model Of Persistent Identifier Linking**

2016-03-31 | report
DOI: 10.5281/ZENODO.48705
*Funded by* GRANT_NUMBER: H2020-EU.1.4.1.3
Show more detail

**Source**: Sofia Maria Hernandez Garcia

**CASRAI and ORCID: Putting the Pieces together to Collaboratively Support the Research Community**

Procedia Computer Science
2014 | journal-article
DOI: 10.1016/j.procs.2014.06.045
*Part of* ISSN: 1877-0509
Show more detail

**Source**: Sofia Maria Hernandez Garcia *via* Crossref Metadata Search ★Preferred source (of 2)

# ORCID Record

https://orcid.org/0000-0001-5727-2427

**Computer Science is fun**

book-chapter
DOI: 10.1016/1234
*Part of* ISBN: 0-6879-6278-1

Show more detail

**Source**: ORCID

**The effect of global warming on Arctic polar bears**

journal-article
DOI: 1234.123456

Show more detail

**Source**: ORCID

**Peer review** (2) Sort

Review activity for **National geographic.** (1)

Review activity for **Nature reviews.** (1)

*Record last modified Sep 8, 2021, 4:43:27 PM UTC*

# Benefits of ORCID

# Benefits of ORCID

- Your ORCID iD **distinguishes you**
- Your ORCID iD **persists over time**
- Your ORCID record can bolster your **digital identity**
- Your ORCID iD will ensure that you **meet funder, publisher, and reporting requirements**
- Your ORCID record can **save you time** when you have to fill out forms, etc.

# Distinguish Yourself

Your ORCID iD **distinguishes you** from others and ensures your research outputs and activities are correctly attributed to you.

# Distinguish Yourself

Source: “What is ORCID?” video https://vimeo.com/97150912

# Distinguish Yourself

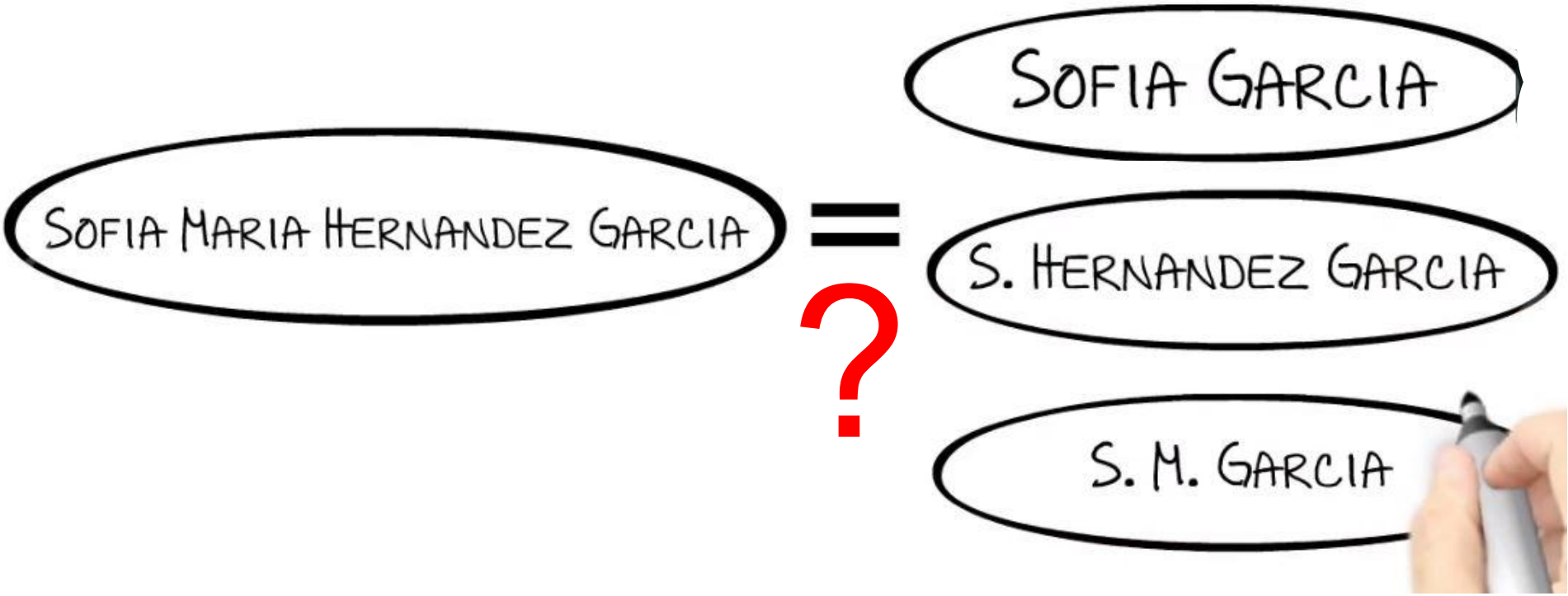
WOULD THE REAL SOFIA GARCIA STAND UP?

https://orcid.org/0000-0001-5727-2427

Source: “What is ORCID?” video https://vimeo.com/97150912

# Distinguish Yourself Over TIme

Your ORCID iD **persists over time** and can tie you to your affiliations and activities throughout your career through your ORCID record.



# Bolster Your Digital Identity

THE ASTROPHYSICAL JOURNAL LETTERS

OPEN ACCESS

First M87 Event Horizon Telescope Results. I. The Shadow of the Supermassive Black Hole

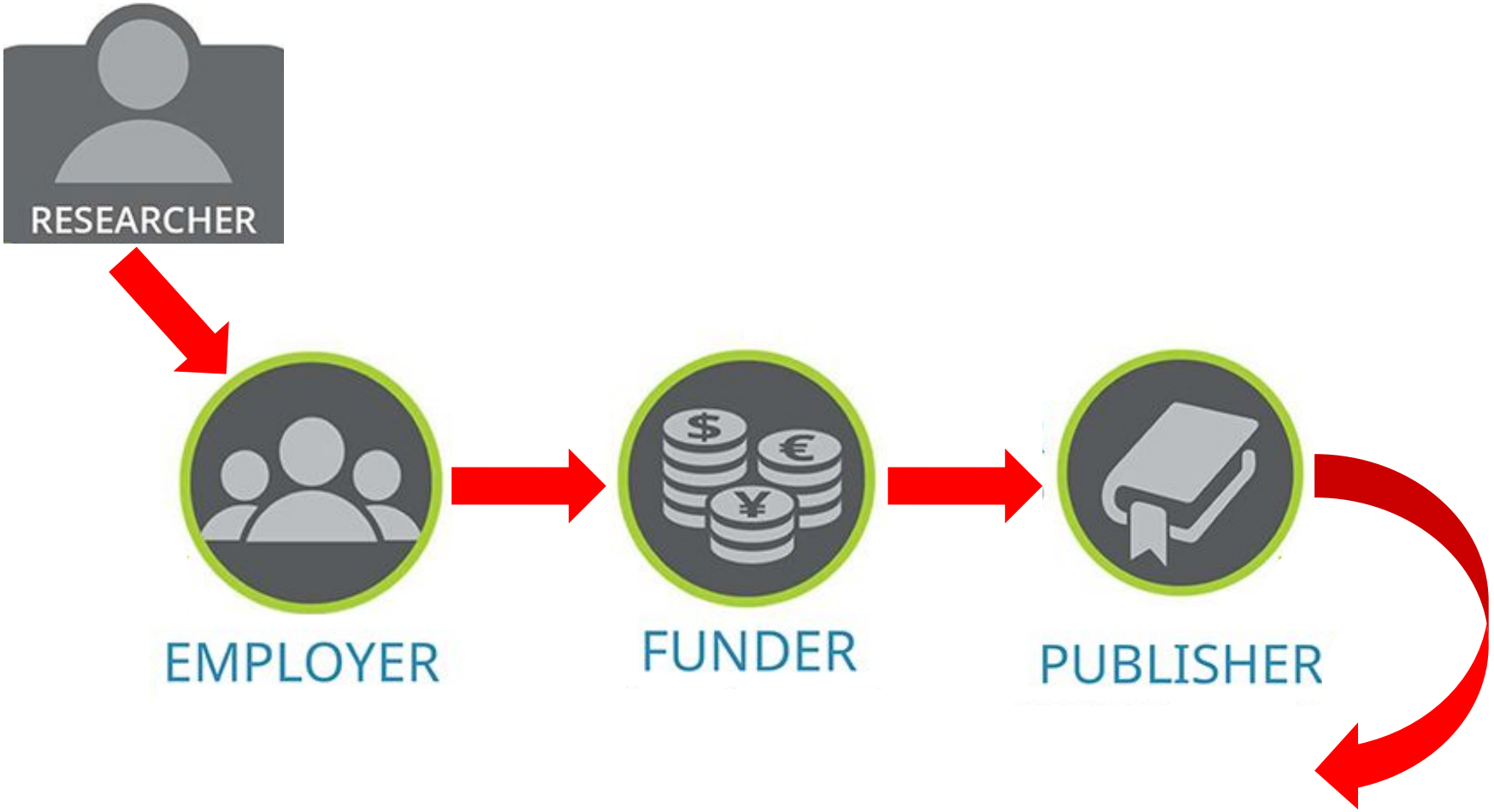
The Event Horizon Telescope Collaboration, Kazunori Akiyama[1,2,3,4], Antxon Alberdi[5], Walter Alef[6], Keiichi Asada[7], Rebecca Azulay[8,9,6], Anne-Kathrin Baczko[6], David Ball[10], Mislav Baloković[4,11], John Barrett[2], Dan Bintley[12], Lindy Blackburn[4,11], Wilfred Boland[13], Katherine L. Bouman[4,11,14], Geoffrey C. Bower[15], Michael Bremer[16], Christiaan D. Brinkerink[17], Roger Brissenden[4,11], Silke Britzen[6], Avery E. Broderick[18,19,20], Dominique Broguiere[16], Thomas Bronzwaer[17], Do-Young Byun[21,22], John E. Carlstrom[23,24,25,26], Andrew Chael[4,11], Chi-kwan Chan[10,27], Shami Chatterjee[28], Koushik Chatterjee[29], Ming-Tang Chen[15], Yongjun Chen (陈永军)[30,31], Ilje Cho[21,22], Pierre Christian[10,11], John E. Conway[32], James M. Cordes[28], Geoffrey B. Crew[2], Yuzhu Cui[33,34], Jordy Davelaar[17], Mariafelicia De Laurentis[35,36,37], Roger Deane[38,39], Jessica Dempsey[12], Gregory Desvignes[6], Jason Dexter[40], Sheperd S. Doeleman[4,11], Ralph P. Eatough[6], Heino Falcke[17], Vincent L. Fish[2], Ed Fomalont[1], Raquel Fraga-Encinas[17], William T. Freeman[41,42], Per Friberg[12], Christian M. Fromm[36], José L. Gómez[5], Peter Galison[4,43,44], Charles F. Gammie[45,46], Roberto García[16], Olivier Gentaz[16], Boris Georgiev[19,20], Ciriaco Goddi[17,47], Roman Gold[36], Minfeng Gu (顾敏峰)[30,48], Mark Gurwell[11], Kazuhiro Hada[33,34], Michael H. Hecht[2], Ronald Hesper[49], Luis C. Ho (何子山)[50,51], Paul Ho[7], Mareki Honma[33,34],

- When research contributions are findable, centrally located, and linked to the individuals involved via ORCID:
  - Data and deliverables can be more easily **shared and re-used**
  - Researchers can find each other and **make connections**
  - Researchers get **recognition** for their work

https://iopscience.iop.org/article/10.3847/2041-8213/ab0ec7/meta

# ORCID in the Research Landscape

# Save Time



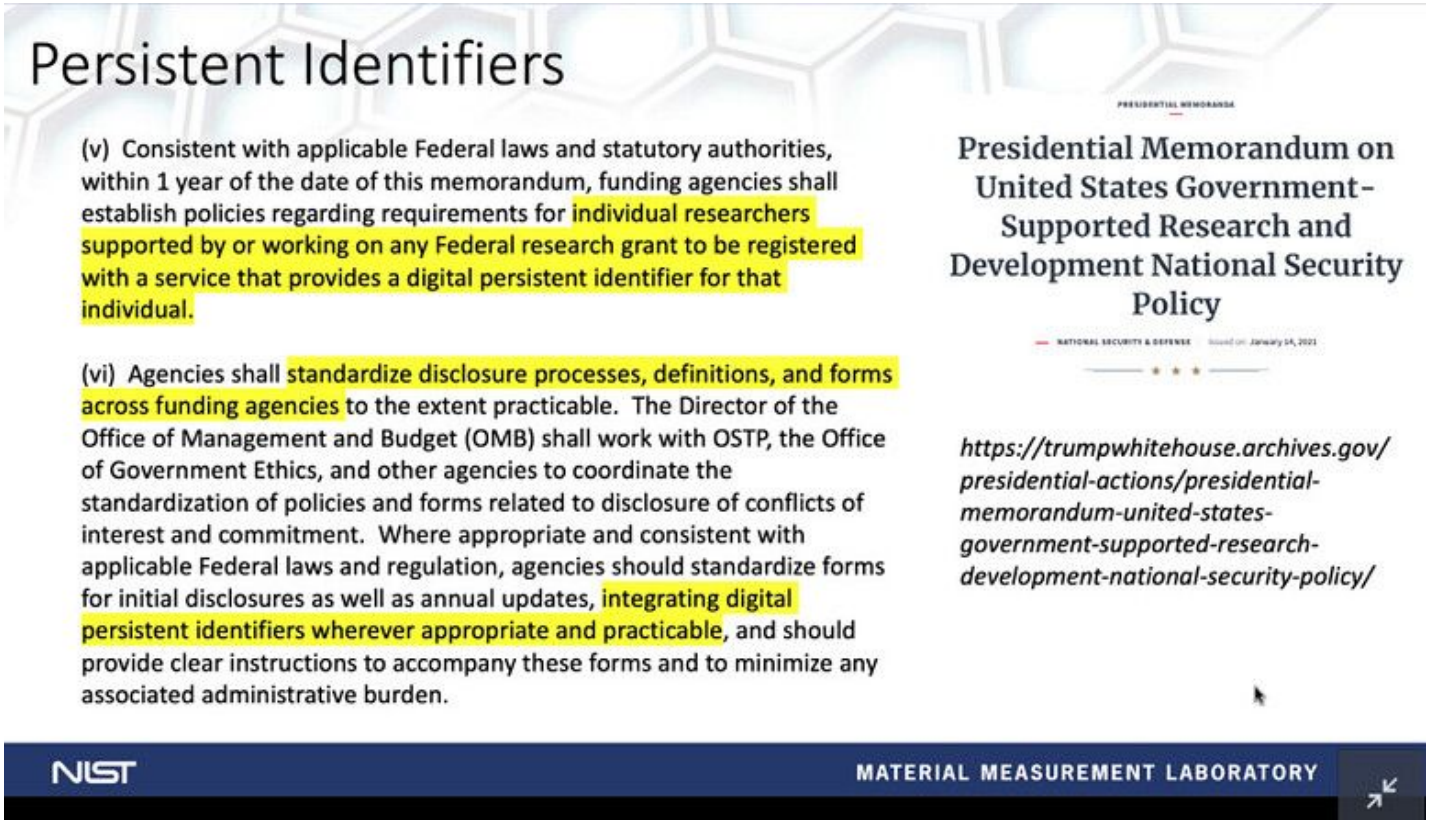
# Meet Requirements - Funders

Many funders require (or will soon) investigator ORCID iD (especially in the health sciences) - a few examples:

- American Heart Association
- Autism Speaks
- Children's Tumor Foundation
- Damon Runyon Cancer Research Foundation
- Howard Hughes Medical Institute
- Melanoma Research Alliance
- National Institutes of Health
- Simons Foundation
- Wellcome Trust
- + many more

# Funders

- All federal funding agencies will soon require a “digital persistent identifier” for investigators:

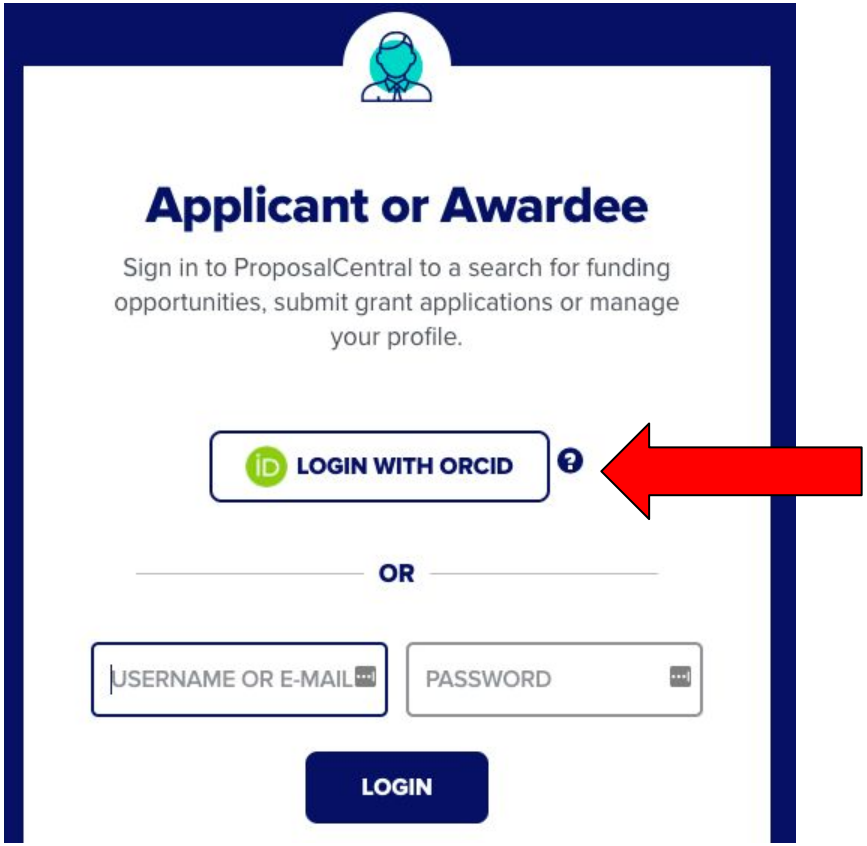



https://trumpwhitehouse.archives.gov/presidential-actions/presidential-memorandum-united-states-government-supported-research-development-national-security-policy/

# Funders

Funding systems can allow for:

- **Signing in using ORCID:**

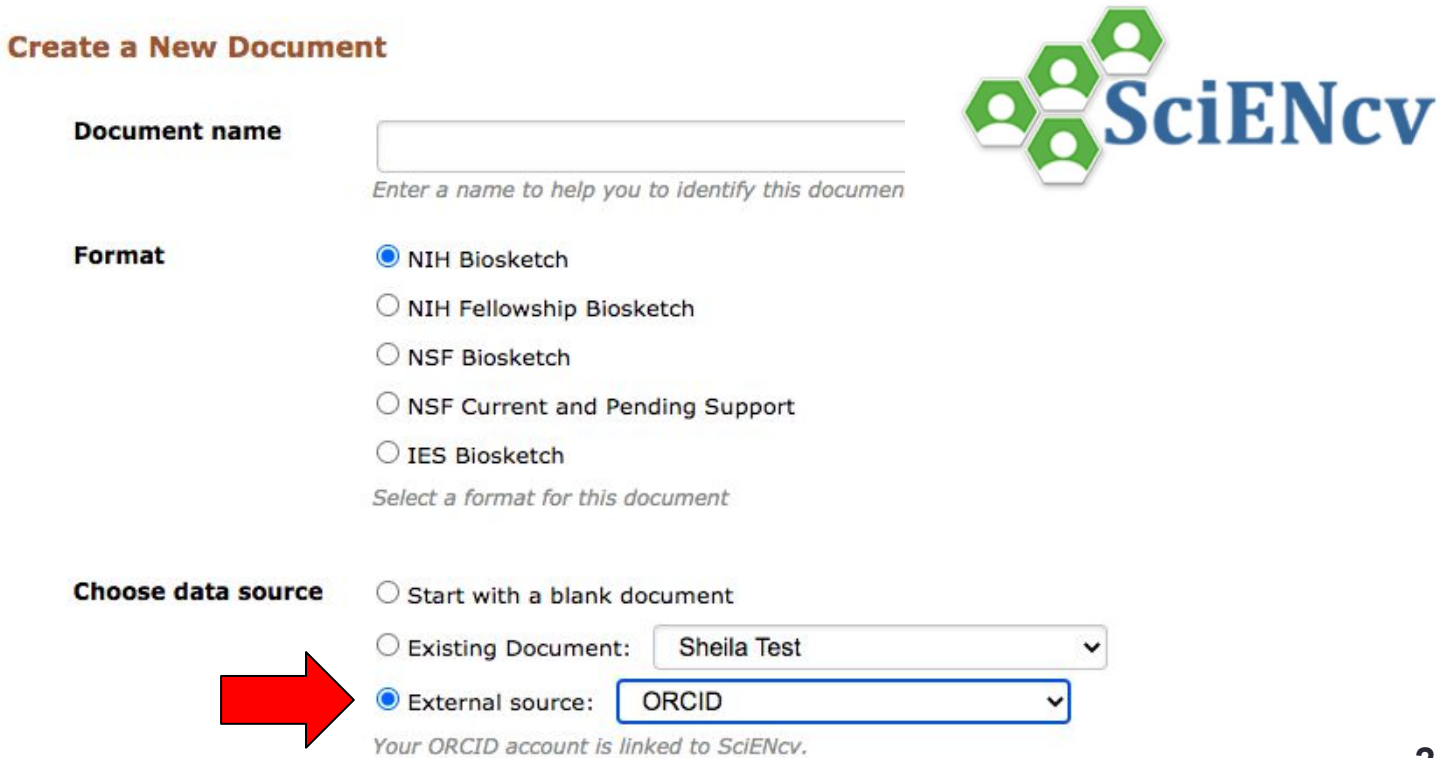



https://proposalcentral.com/

# Funders

Funding systems can allow for:

- Signing in using ORCID
- **Importing info from ORCID for applications and progress reports:**

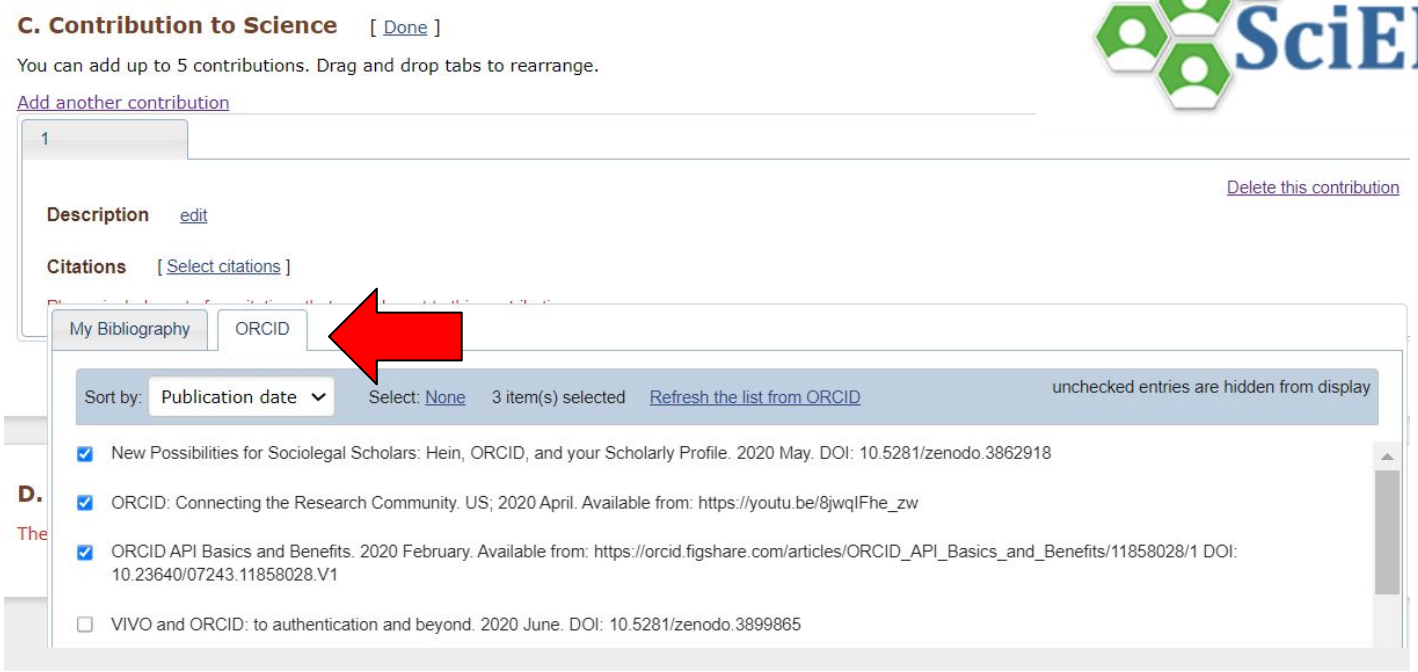


# Funders

Funding systems can allow for:

- Signing in using ORCID
- **Importing info from ORCID for applications and progress reports:**

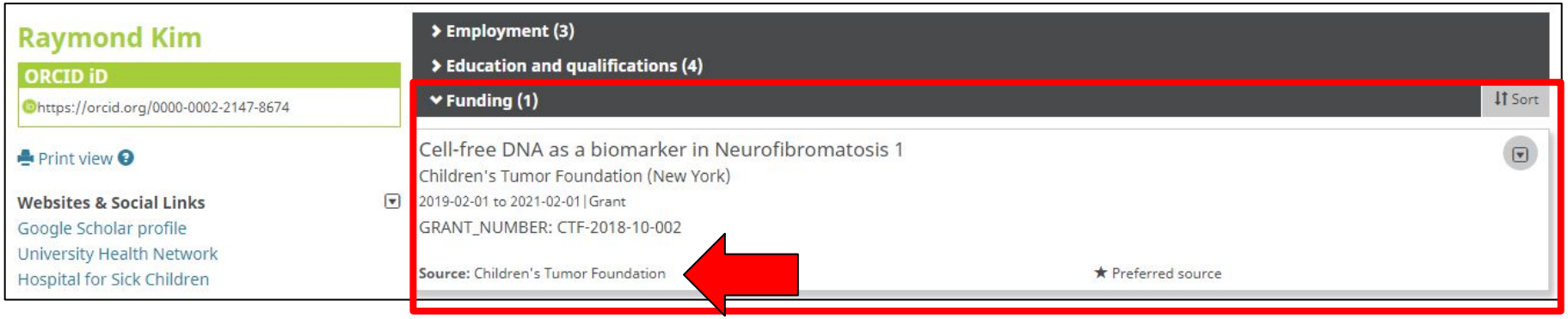
SciENcv



# Funders

Funding systems can allow for:

- Signing in using ORCID
- Importing info from ORCID for applications and progress reports
- **Automatically adding funding awards on your ORCID record:**



# Publishers

Many publishers require author ORCID iD - a few examples:

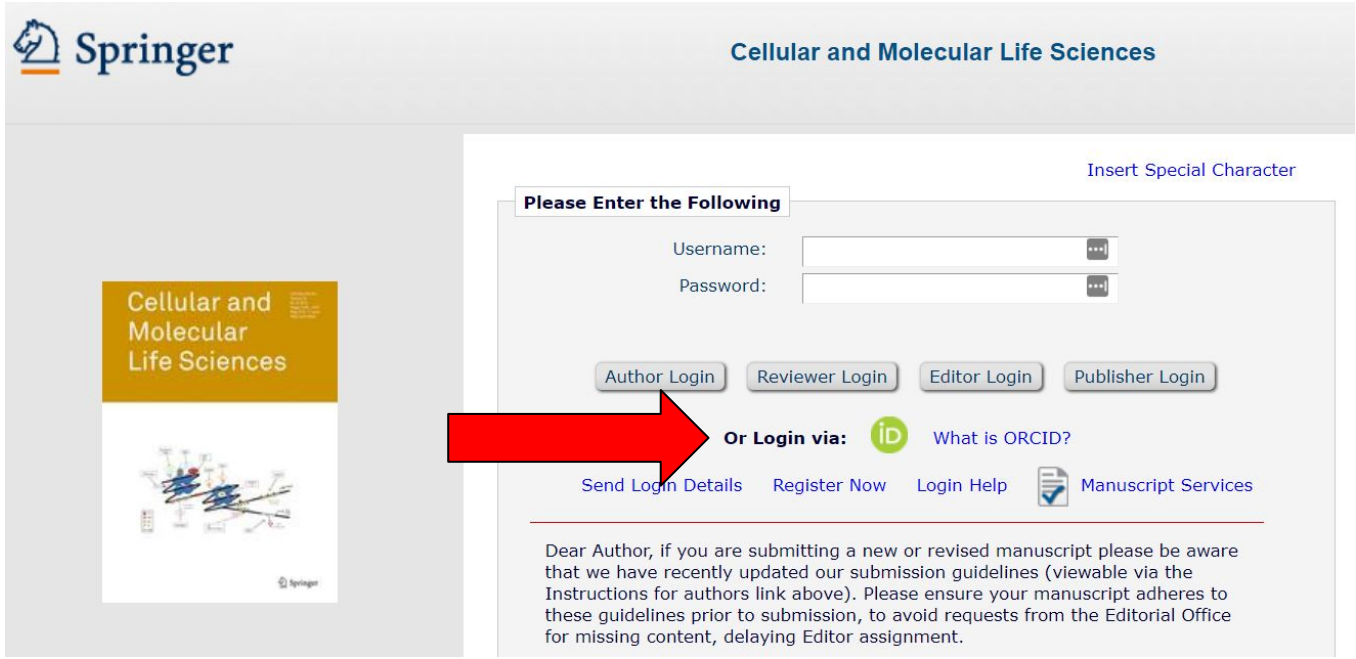
- American Chemical Society
- American Geophysical Union
- American Physical Society
- Biomedical Research Network
- BMJ Journals
- eLife
- IEEE
- PLOS
- SAGE Publications
- ScienceOpen
- Springer Nature
- Wiley
- + many more

https://info.orcid.org/requiring-orcid-in-publications/

# Publishers

Publishing systems can allow for:

- **Signing in using ORCID:**



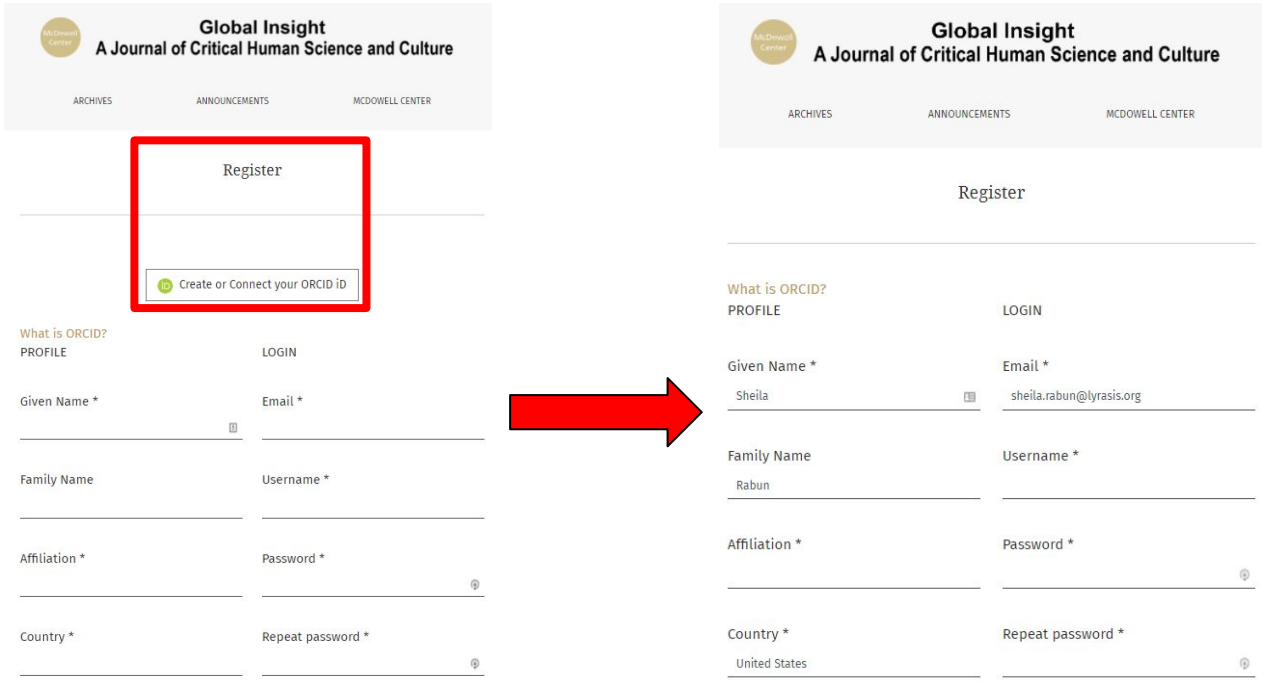

https://www.editorialmanager.com/cmls/default.aspx

# Publishers

PUBLISHER

Publishing systems can allow for:

- Signing in using ORCID
- **Importing info from ORCID to pre-populate forms:**



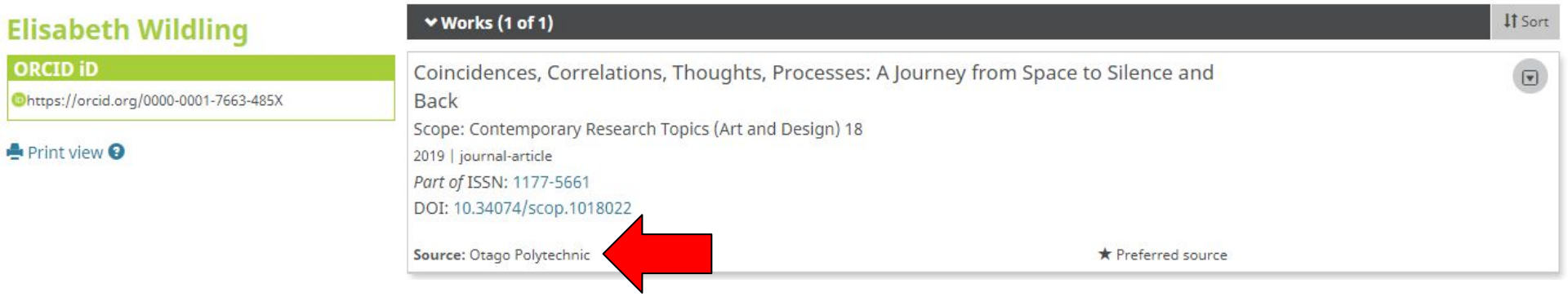

https://globalinsight.journal.library.uta.edu/index.php/globalinsight/user/register

# Publishers

PUBLISHER

Publishing systems can allow for:

- Signing in using ORCID
- Importing info from ORCID to pre-populate forms
- **Automatically adding publication info on your ORCID record:**



# Research Organizations

Research organizations across the globe are using ORCID - a few examples from the US:

- Boston College
- Cornell University
- Duke University
- Emory University
- Florida State University
- MIT
- NC State University
- RTI International
- Stanford University
- University of California system
- University of Iowa
- University of Texas system
- + more

https://orcid.org/members/001G000001wND7XIAW-lyrasis

# Research Organizations

Institutional systems can allow for:

- **Connecting your ORCID iD with the institution:**

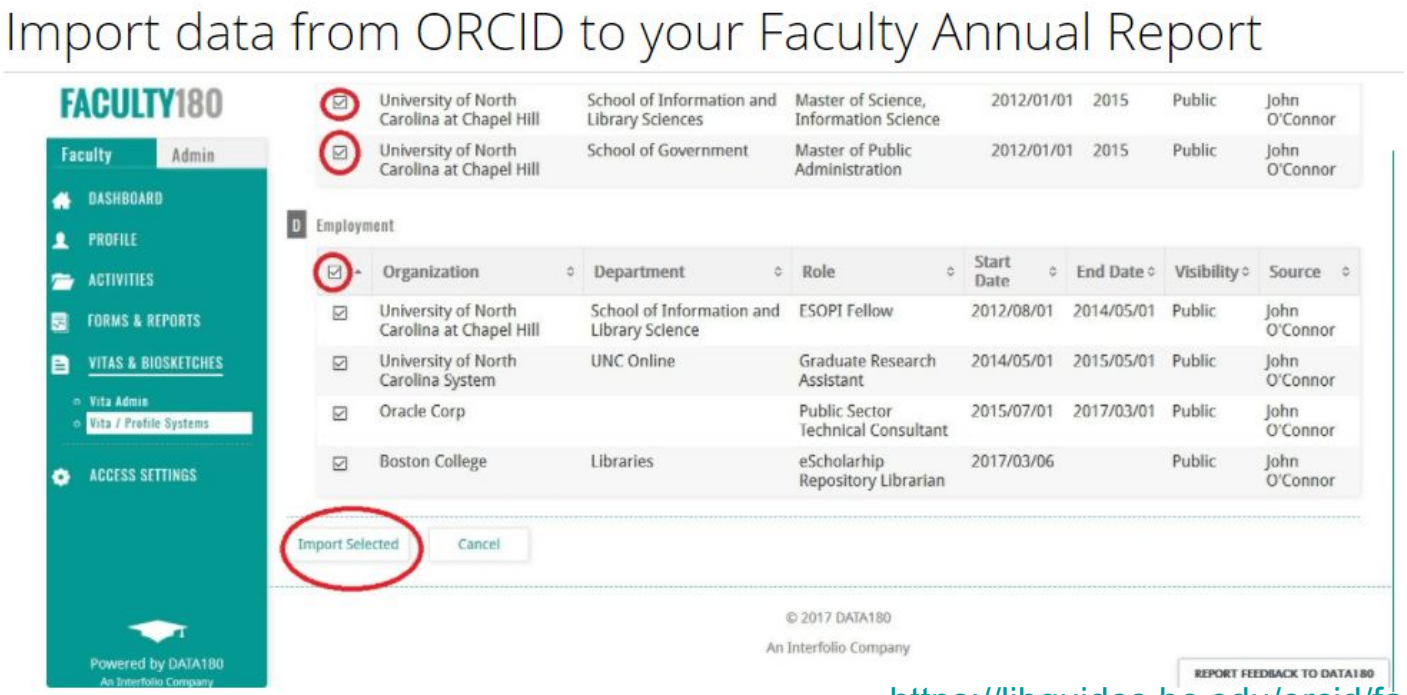
https://library.stanford.edu/myorcid

# Research Organizations

EMPLOYER

Institutional systems can allow for:

- Connecting your ORCID iD
- **Importing info from ORCID to annual report, faculty profiles, etc.:**

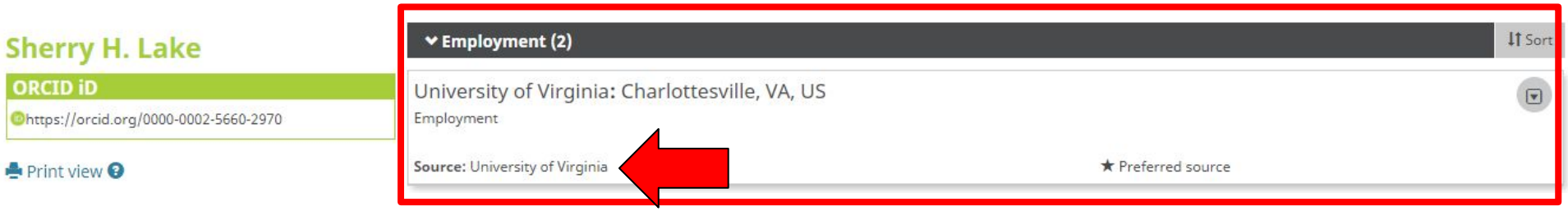



https://libguides.bc.edu/orcid/facultyreport

# Research Organizations

Institutional systems can allow for:

- Connecting your ORCID iD
- Importing info from ORCID to annual report, faculty profiles, etc.
- **Automatically adding affiliations & other info on your ORCID record:**



# Peer Review

## Mariana Amorim Fraga

**ORCID iD**
https://orcid.org/0000-0001-6976-8550

Print view

**Also known as**
M. A. Fraga, M. Fraga, M. Amorim Fraga, Mariana Fraga

**Websites & Social Links**
Publons profile
Curriculum (in Portuguese)

**Keywords**
Microelectronics, MEMS, Materials Science, Thin Films, Silicon Carbide and Related Materials, Diamond, Wide Bandgap Semiconductor Materials, High Performance Coatings for Technological Applications, Materials for Solar Energy Conversion, Engineering, Aerospace Materials, Sensors and Transducers, Biomedical Materials

**Other IDs**
Scopus Author ID: 25931918800
ResearcherID: E-9750-2011
Loop profile: 291905

**Email**
mafraga@ieee.org

### Biography

Dr. Mariana Amorim Fraga obtained her MSc in Electrical Engineering from the University of São Paulo (USP, Brazil) and her PhD in Aeronautics and Mechanical Engineering from the Technological Institute of Aeronautics (ITA, Brazil). Currently, she is a Visiting Professor at the Biomedical Engineering Program, Federal University of São Paulo (UNIFESP, Brazil). She is a Senior Member of IEEE and a member of SPIE, ACS, AVS and AAAS. She is the author of more than 50 articles in SCI journals and 14 book chapters. She is also editor of 3 books, guest editor 7 special issues and reviewer of over 50 indexed journals. Her research interests are in the materials science and engineering areas, mainly in the synthesis and characterization of nanomaterials for the development of sensors, electronic devices and energy technologies. She serves as an editorial board member of the following journals: Materials Science in Semiconductor Processing (Elsevier), Smart Materials in Medicine (KeAi Publishing/Elsevier), Materials Research Express (IOP), IEEE Latin America Transactions (IEEE), Frontiers in Mechanical Engineering (Frontiers), Journal of Aerospace Technology and Management (JATM) and Revista Matéria (UFRJ).

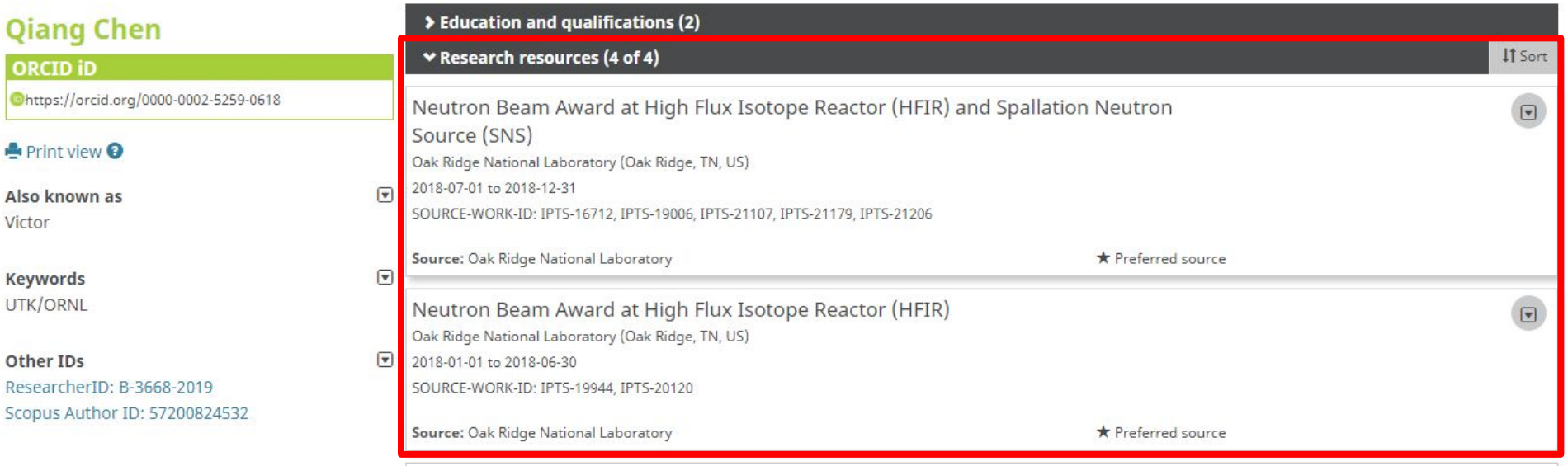
- **Employment (8)**
- **Education and qualifications (2)**
- **Invited positions and distinctions (13)**
- **Membership and service (12)**
- **Funding (5)**
- **Works (50 of 84)**
- **Peer review (84)** — Sort

review activity for ACS applied materials & interfaces.(4)
*journal*, ACS Applied Materials & Interfaces

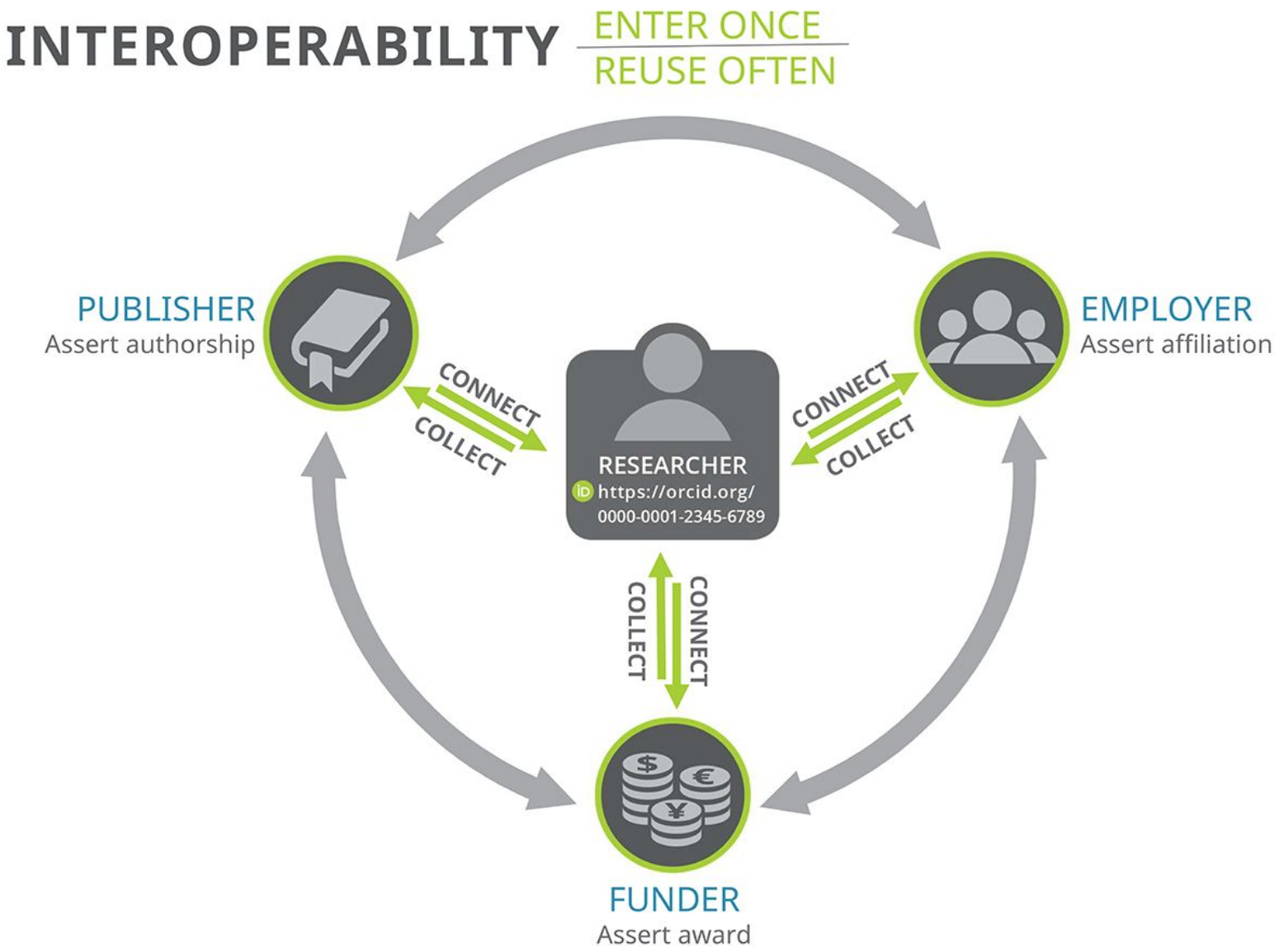
ISSN : 1944-8244

| Review date | Type | Role | Actions |
|---|---|---|---|
| 2014<br>**Source:** Publons | review | reviewer<br>★ Preferred source | show details \| view |
| 2014<br>**Source:** Publons | review | reviewer<br>★ Preferred source | show details \| view |
| 2014<br>**Source:** Publons | review | reviewer<br>★ Preferred source | show details \| view |

# Research Resources



# Save Time


INTEROPERABILITY
ENTER ONCE
REUSE OFTEN
PUBLISHER
Assert authorship
EMPLOYER
Assert affiliation
CONNECT
COLLECT
CONNECT
COLLECT
RESEARCHER
https://orcid.org/
0000-0001-2345-6789
CONNECT
COLLECT
FUNDER
Assert award

# Look for the ORCID iD icon

Look for the ORCID iD icon so you can:

- Sign in to a system using ORCID
- Import info from your ORCID record to fill forms/report activities
- Send info from other systems to your ORCID record for future use (enter once, re-use often)

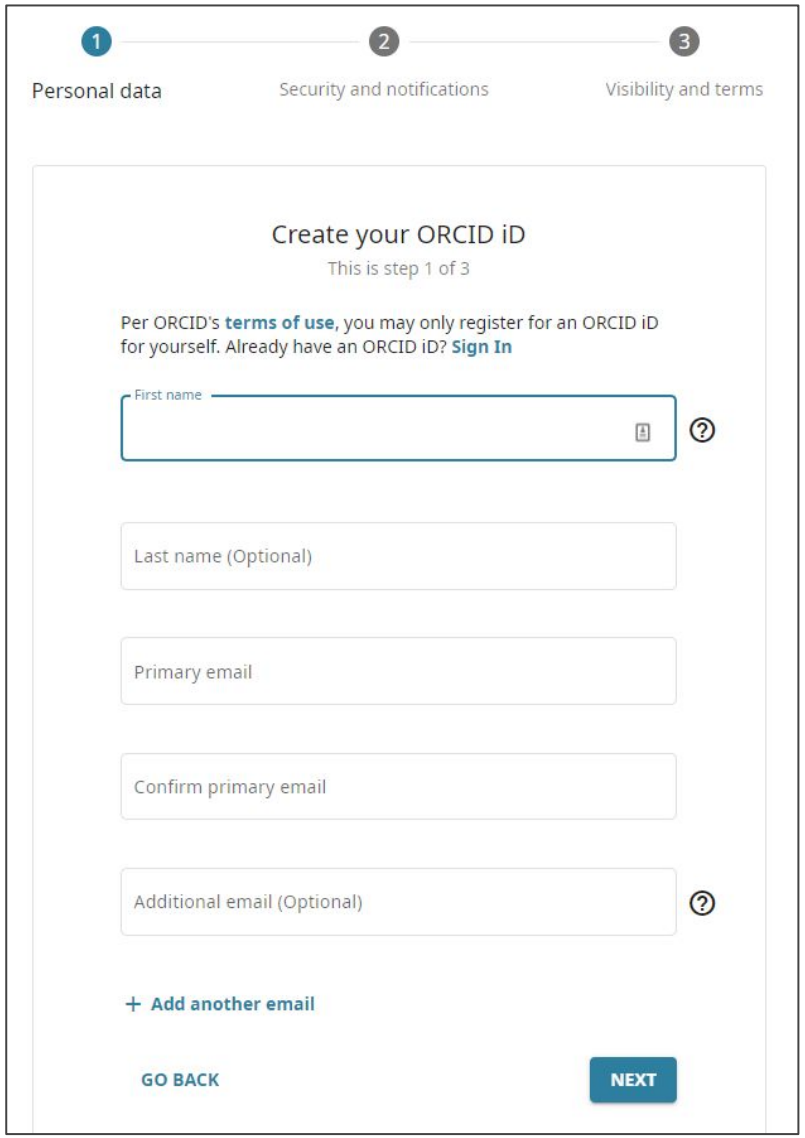
# Get your ORCID iD

# Register for an ORCID iD

Register for an ORCID iD if you don't already have one: [https://orcid.org/register](https://orcid.org/register)

Step 1:

- Name
- Email

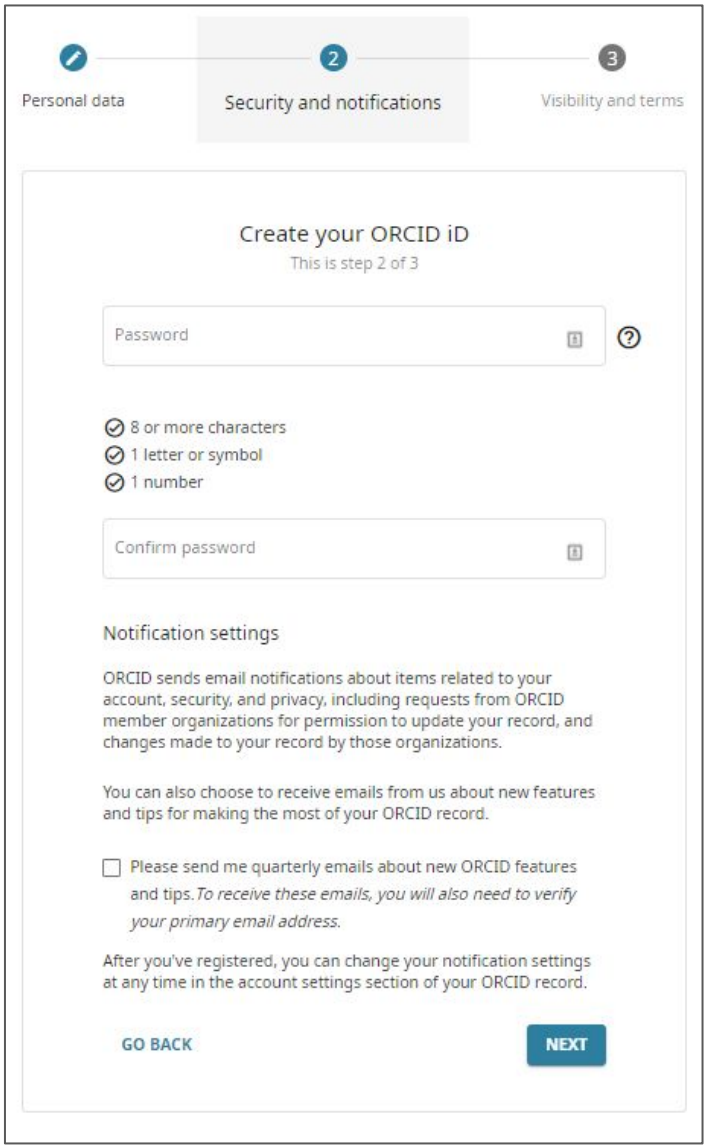


# Register for an ORCID iD

Register for an ORCID iD if you don't already have one: https://orcid.org/register

Step 2:

- Password
- Notification Settings

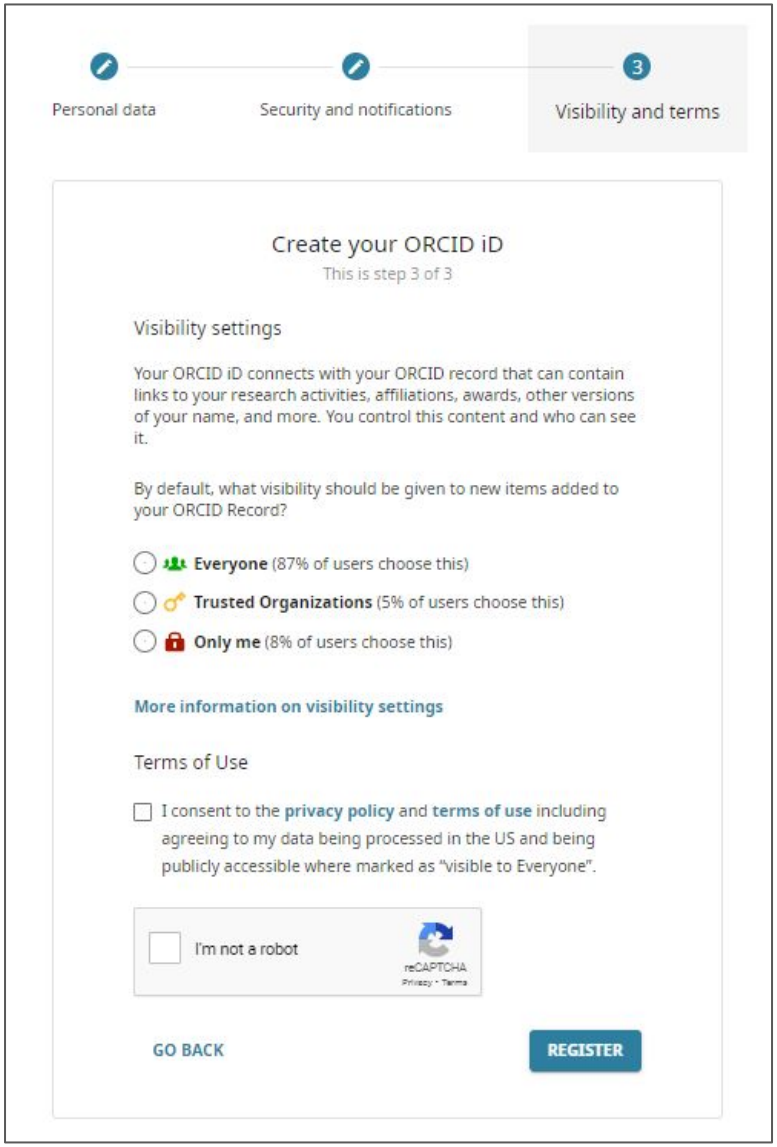


# Register for an ORCID iD

Register for an ORCID iD if you don't already have one: https://orcid.org/register

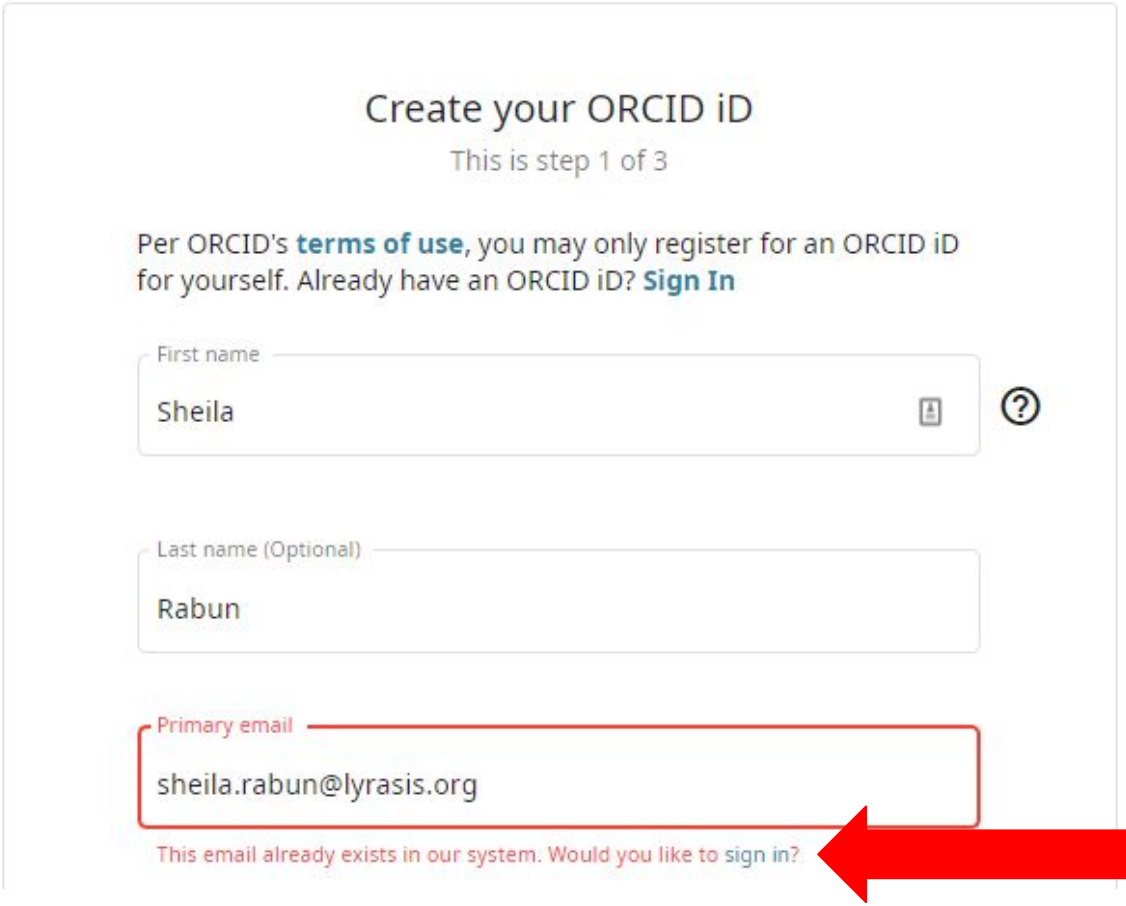
Step 3:

- Visibility Settings
- Terms of Use



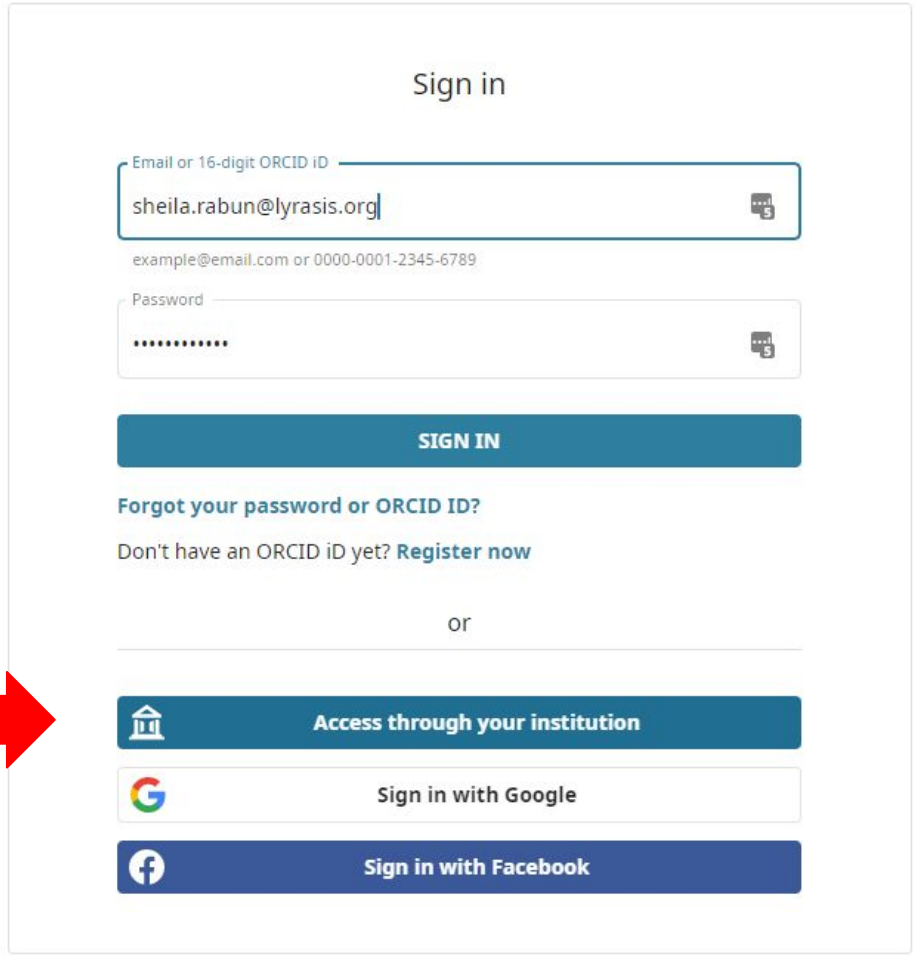
# Register for an ORCID iD

If you already have an ORCID iD associated with your email address(es), ORCID will let you know.



# Log in to ORCID

Log in to ORCID if you already have an ORCID iD: [https://orcid.org/login](https://orcid.org/login)



# Populate your ORCID record

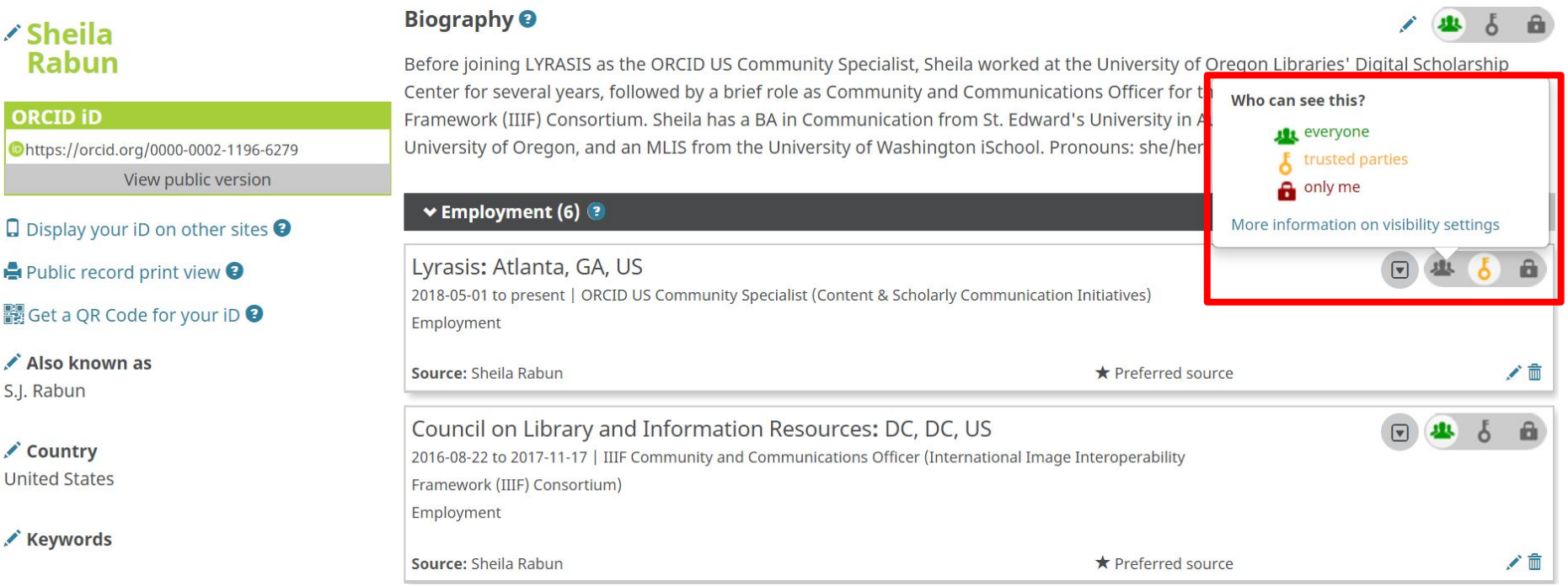
# Add Information to ORCID Record

The more information your ORCID record includes, the more it can benefit you.

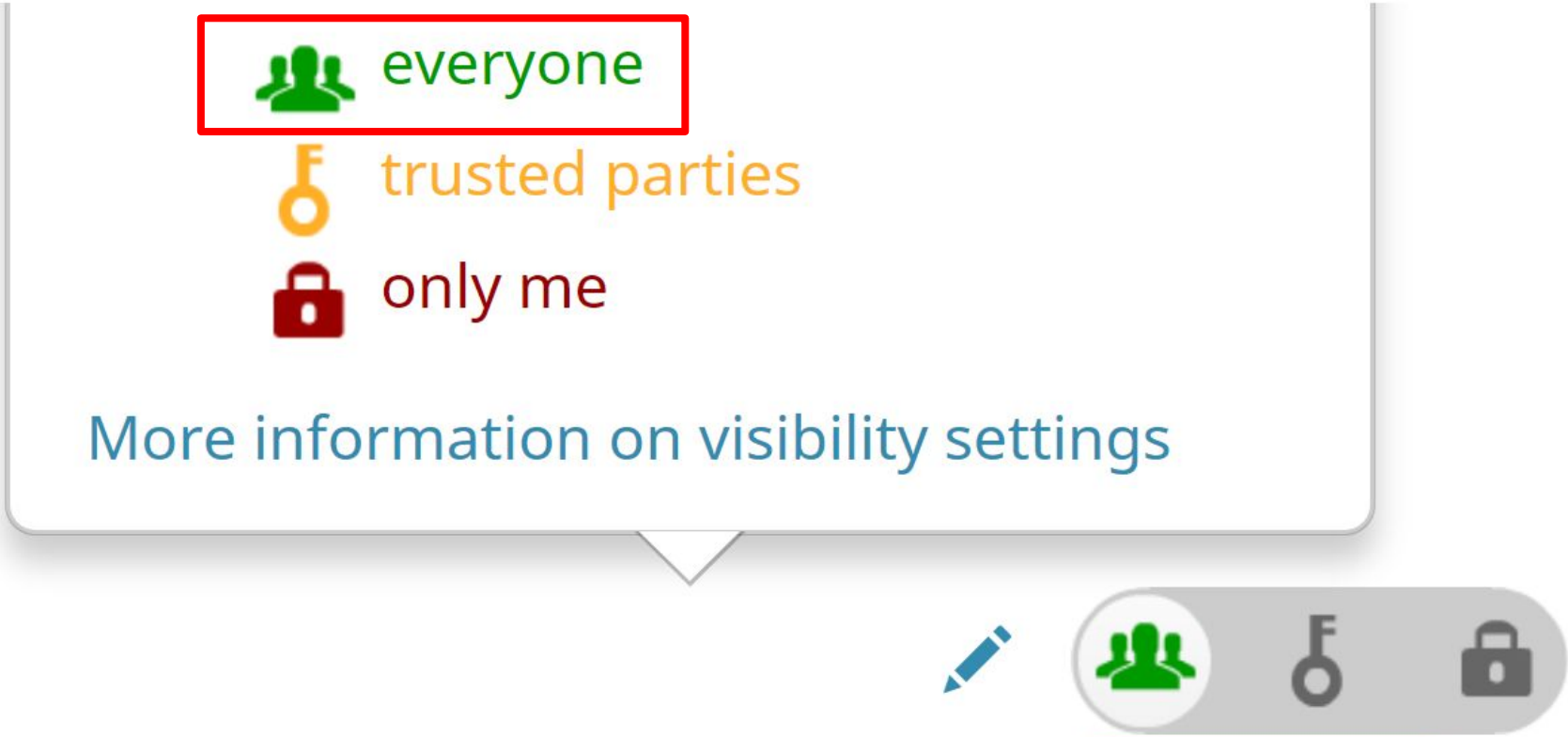
**ORCID data can include:**

- Biographical information
- Employment
- Education & Qualifications
- Invited positions & Distinctions
- Memberships & Service
- Funding
- Works
- Peer Review - can only be added by trusted orgs
- Research Resources - can only be added by trusted orgs

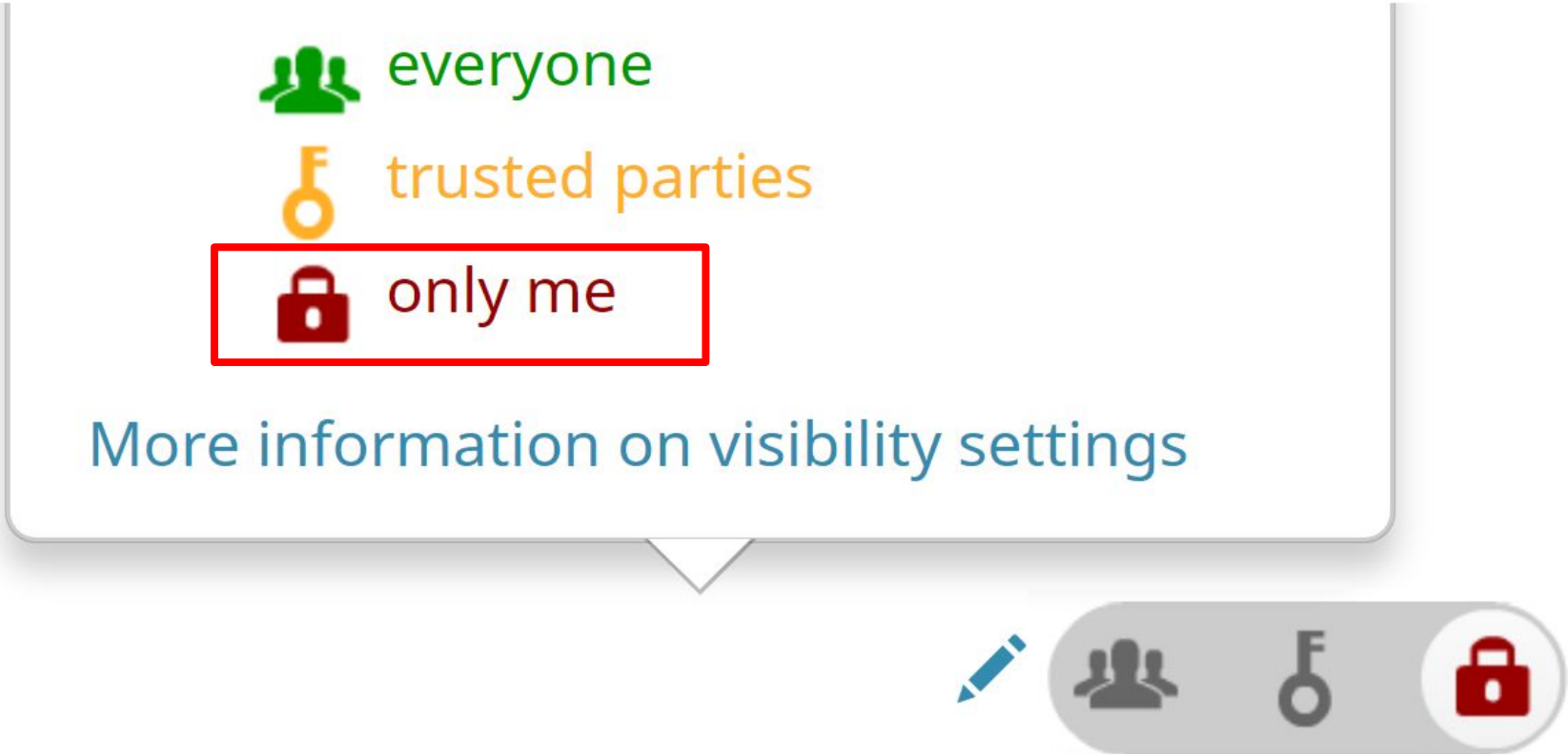
# ORCID Visibility Settings



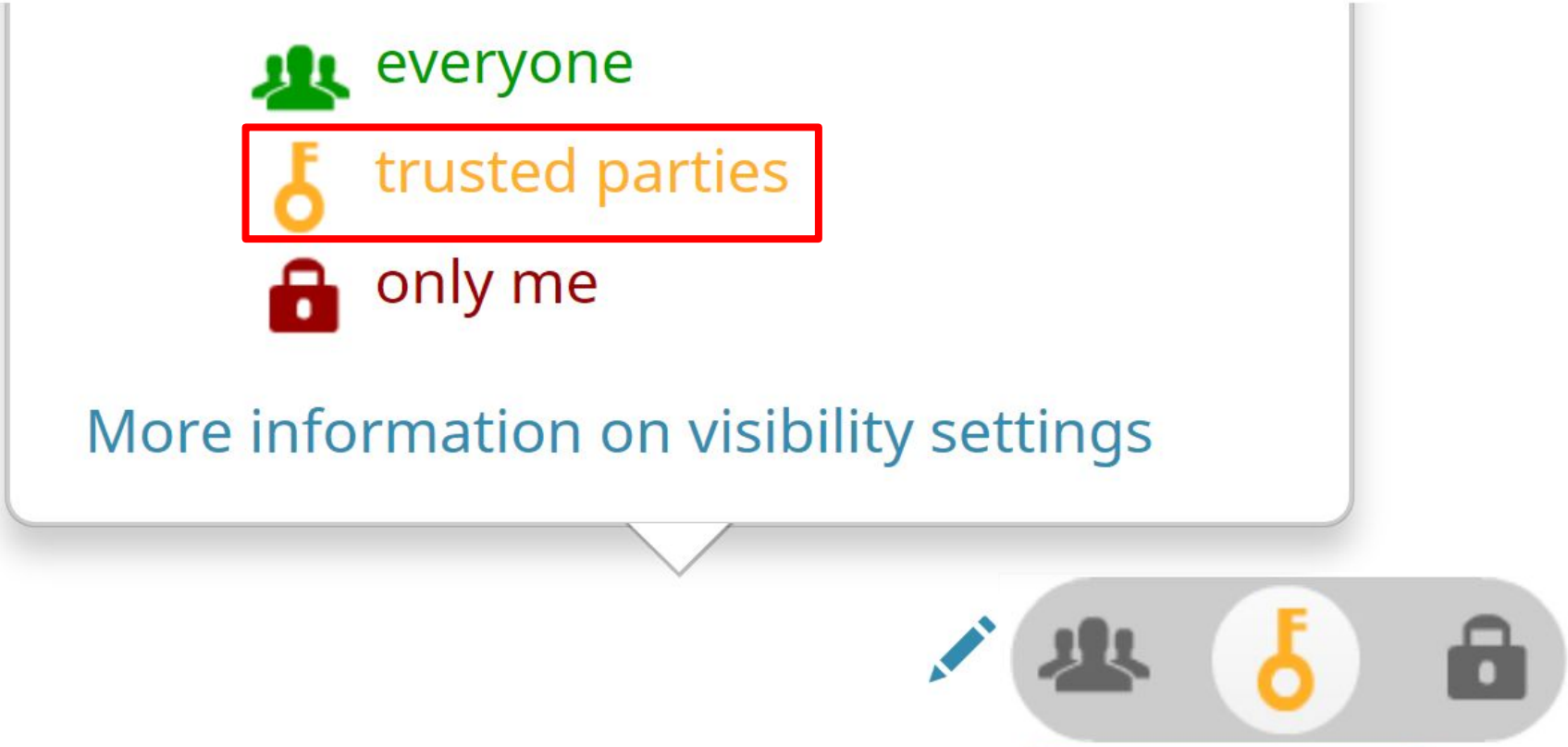
# ORCID Visibility Settings



# ORCID Visibility Settings



# ORCID Visibility Settings

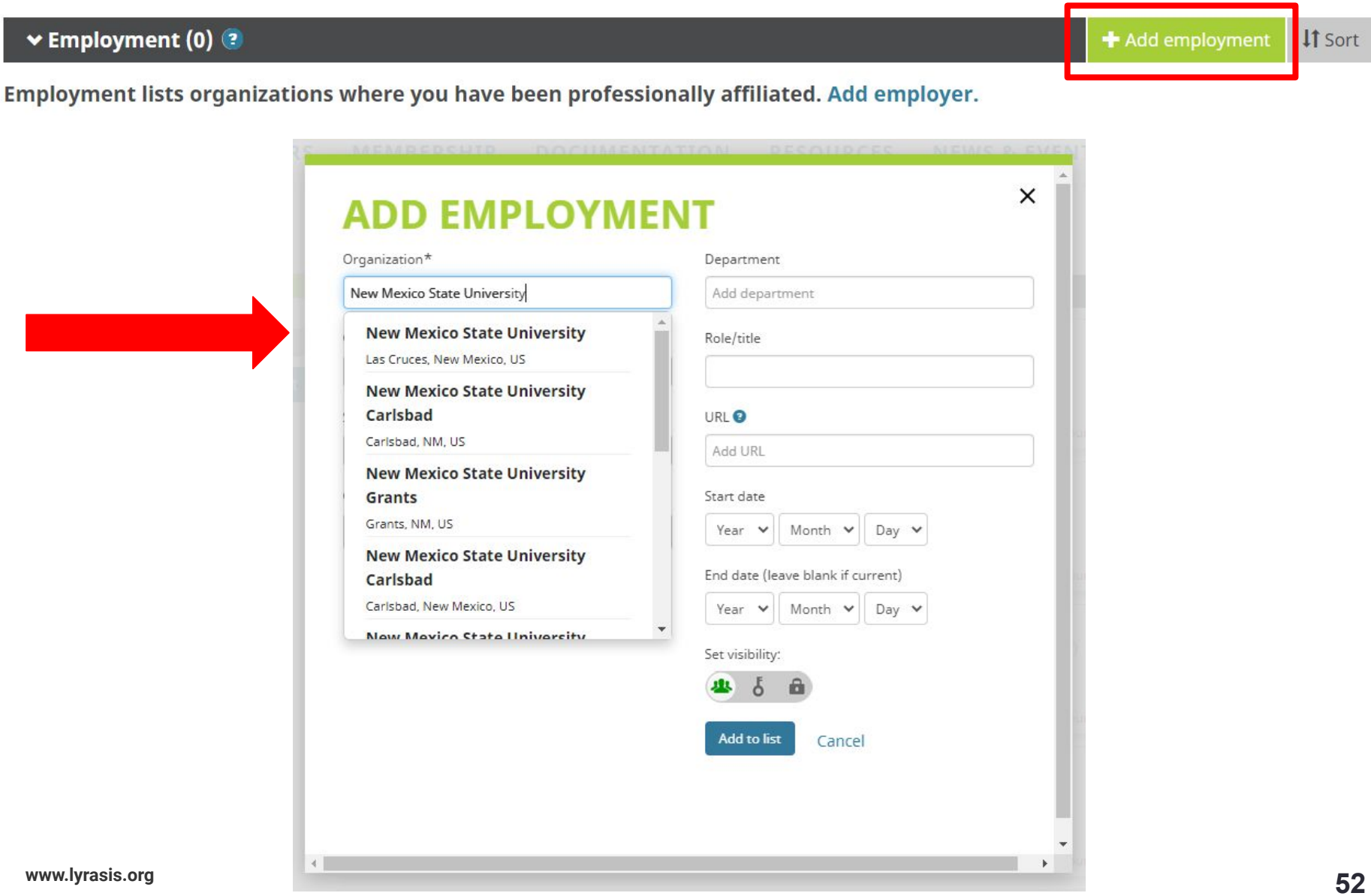


# Add Information to ORCID Record

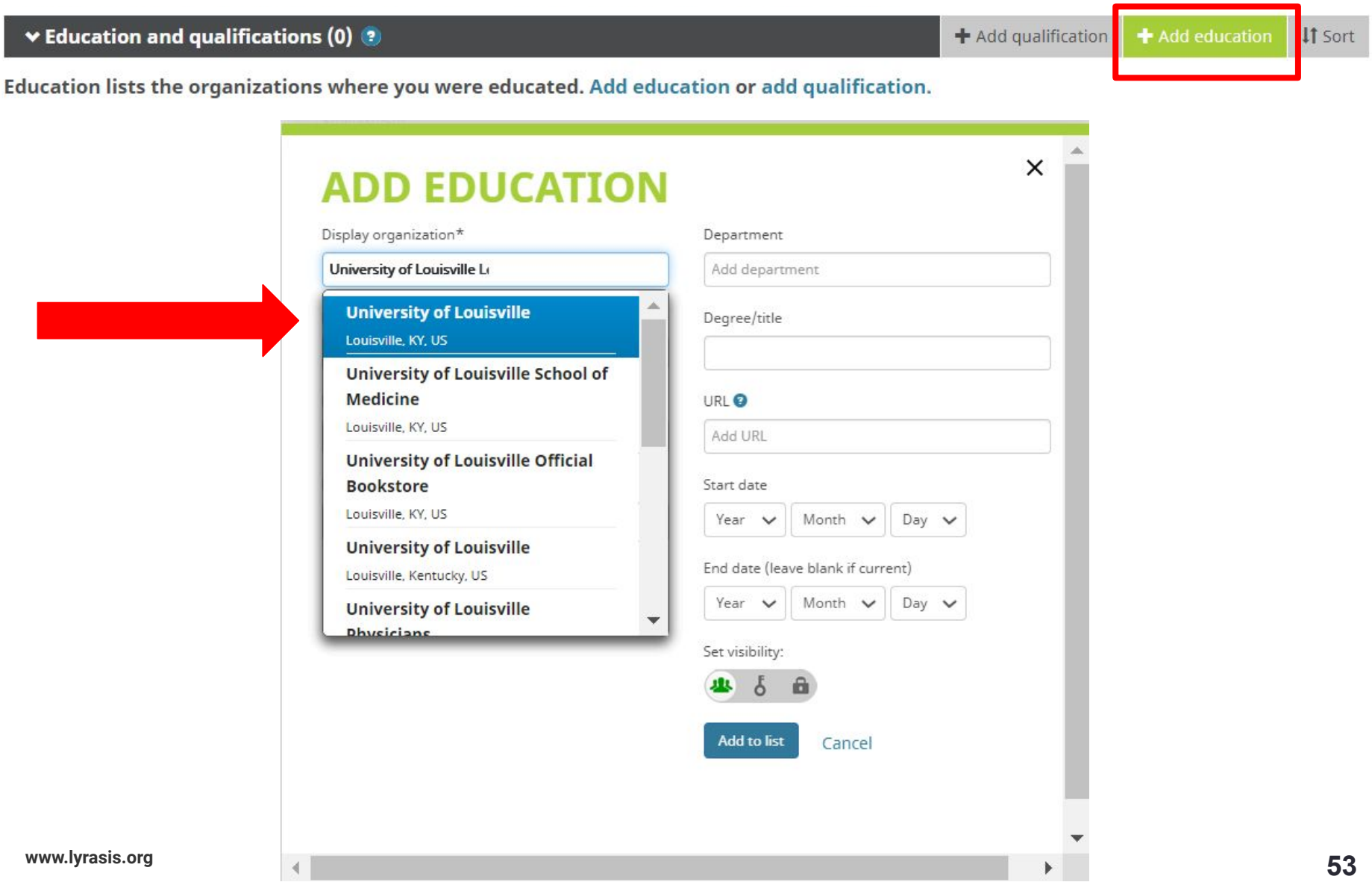
Information can be added to your ORCID record in the following ways:

- Manual entry by you
- Manual entry by a trusted individual
- Search & Link wizards:
  - Works
  - Funding
- Automatically via trusted organizations

# Manual Entry Example: Add Employment



# Manual Entry Example: Add Education



# Other Manual Entry Examples

**Other Affiliations:**

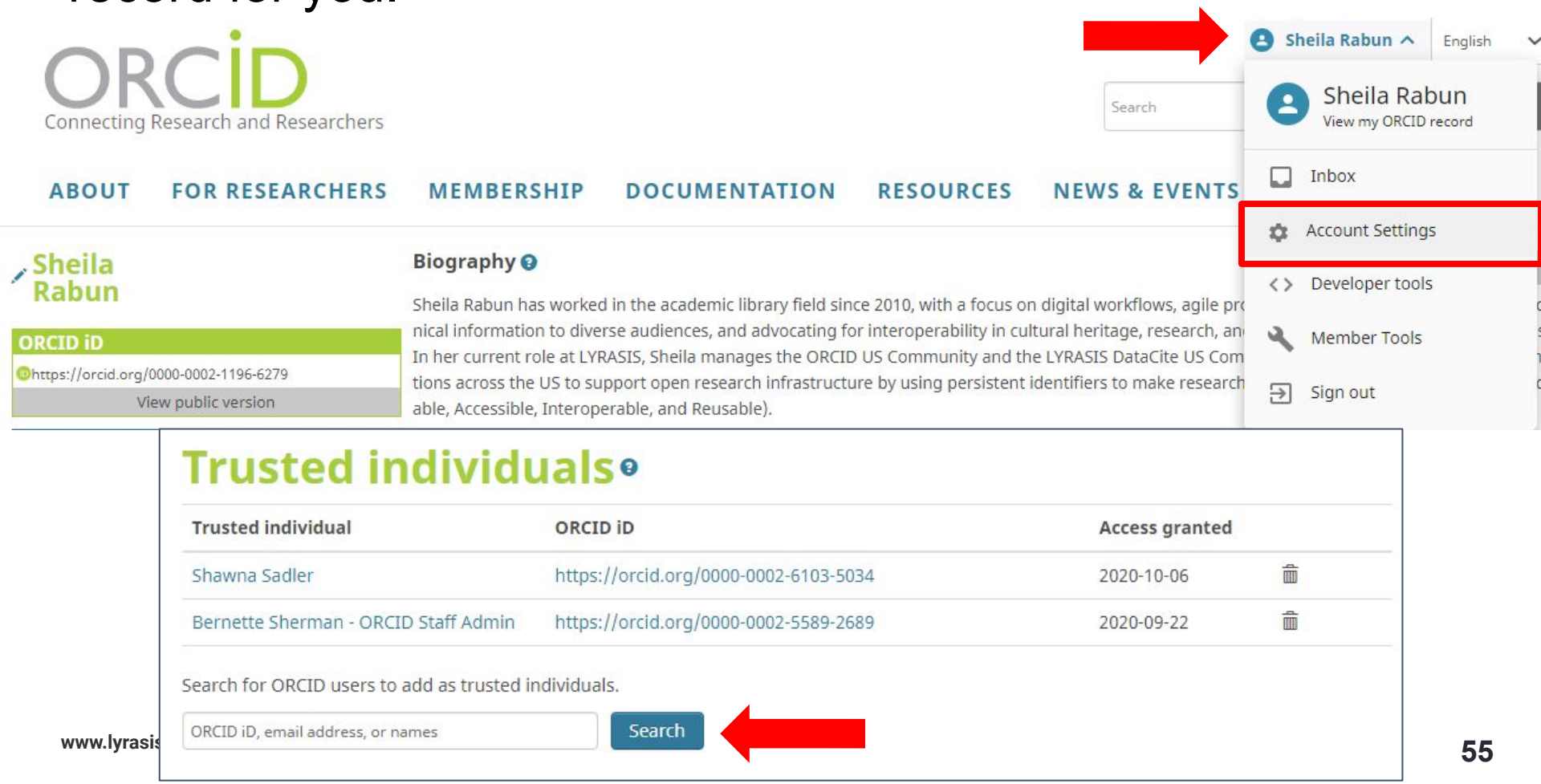
- Qualifications
- Invited positions
- Distinctions
- Memberships
- Service

**Biographical Info:**

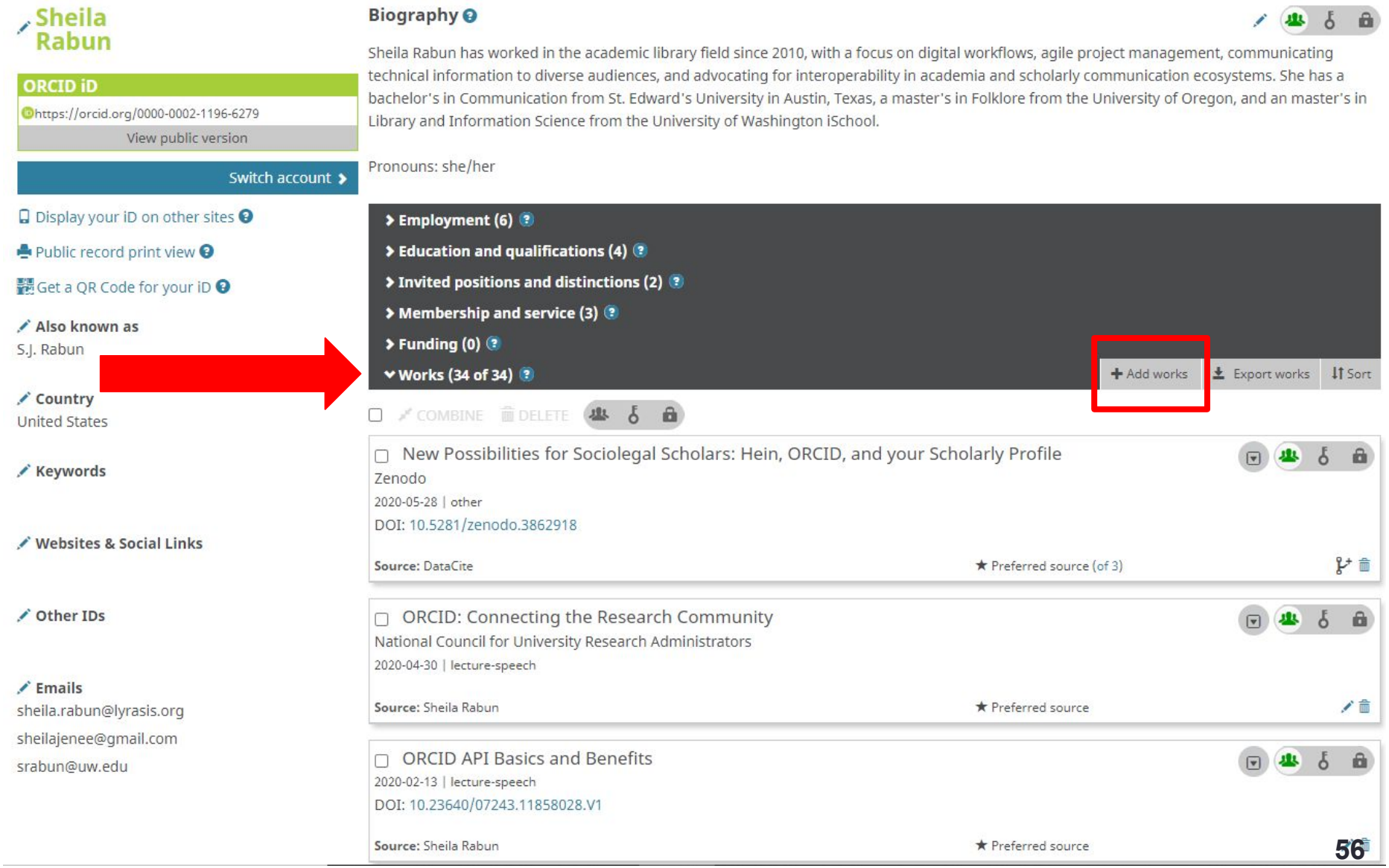
- Biography
- Also Known As (other names)
- Country
- Keywords
- Websites & Social Links

# Trusted Individuals

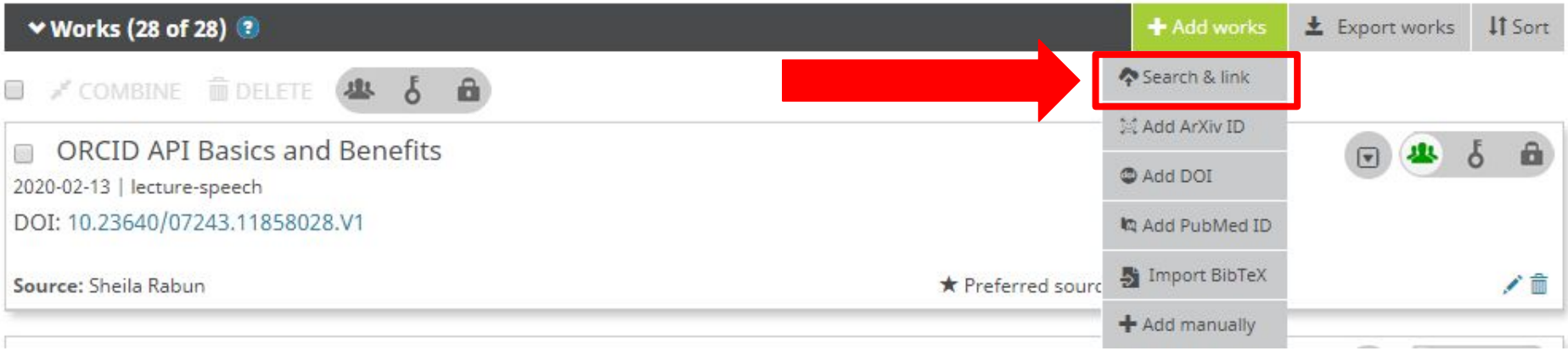
**Trusted Individuals =** people who also have an ORCID iD, that you can designate to have access to edit your ORCID record for you.



# Search & Link: Add Works

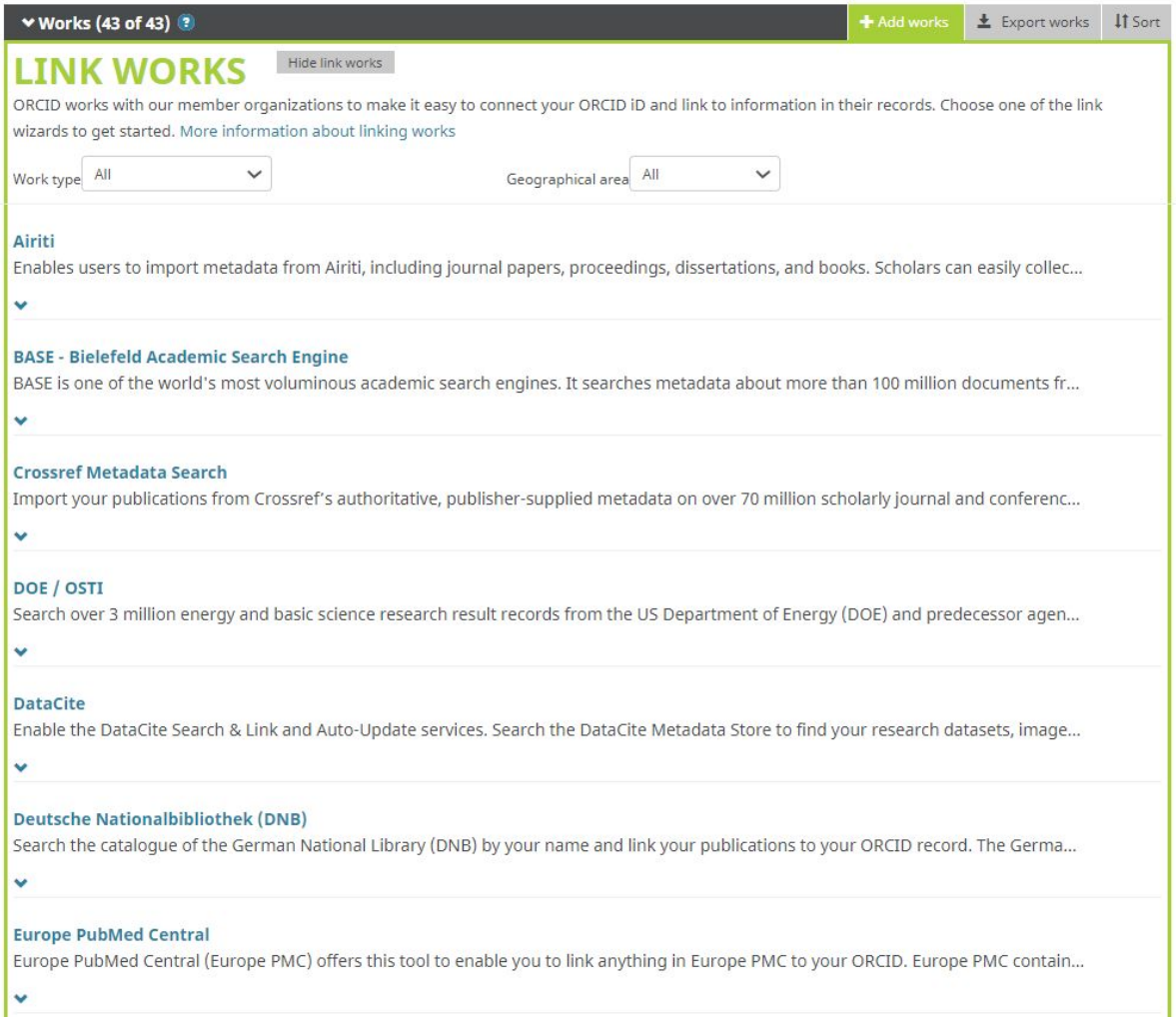


# Add Works - Search & Link

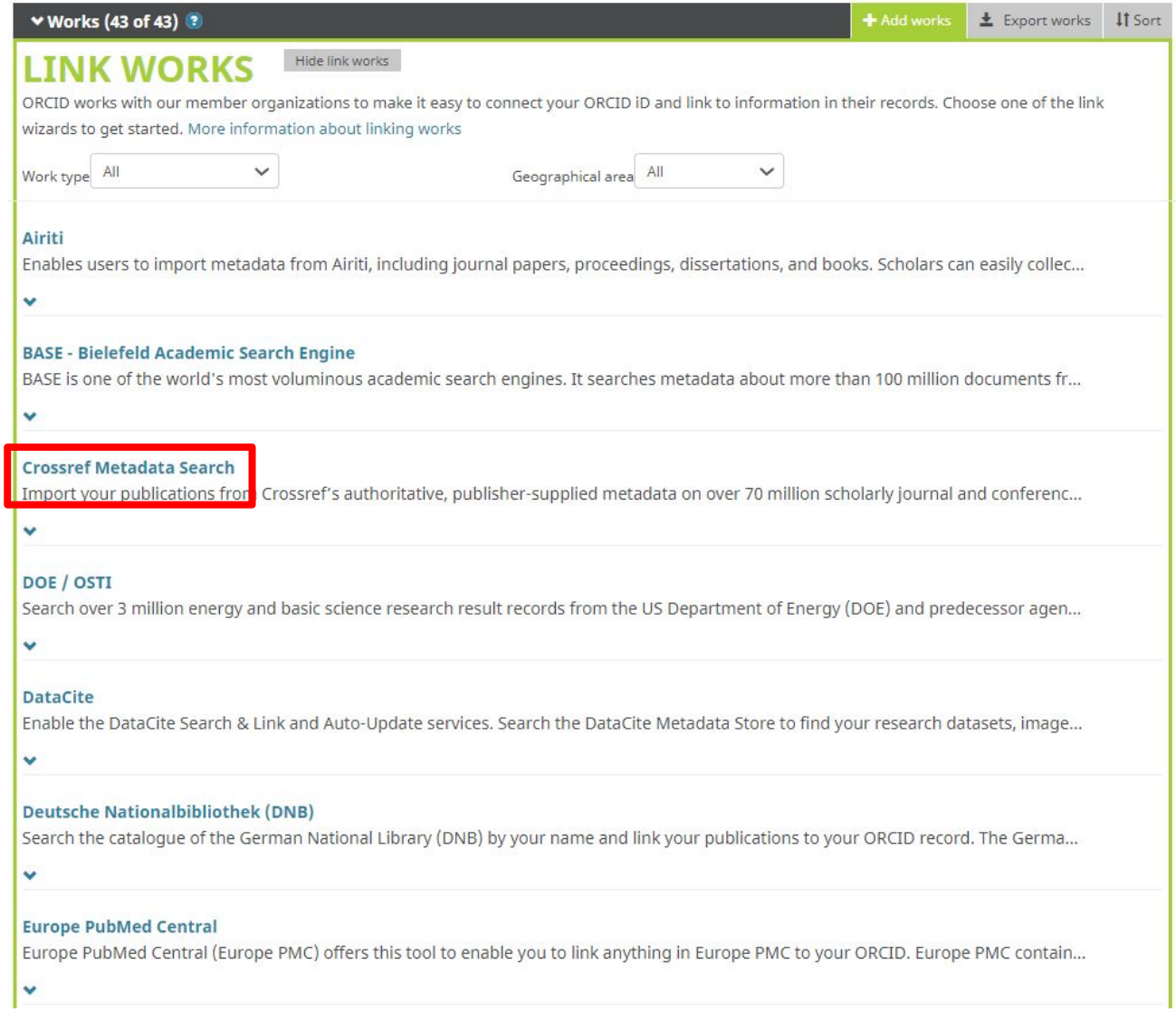


# Add Works - Search & Link

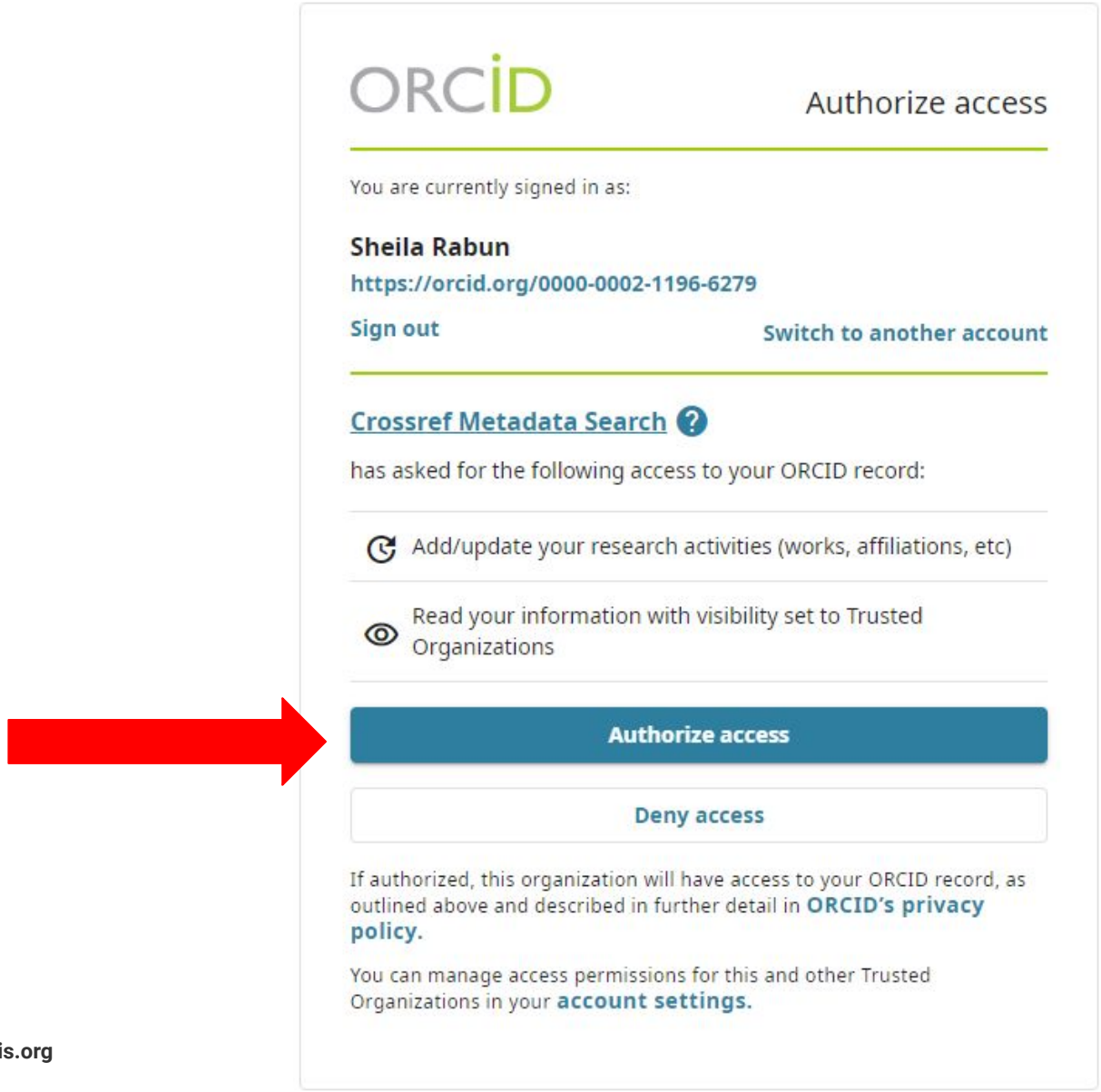
If your works have **DOIs**, use **Crossref** and/or **DataCite** to enable **auto updates** when you publish future works with your ORCID iD



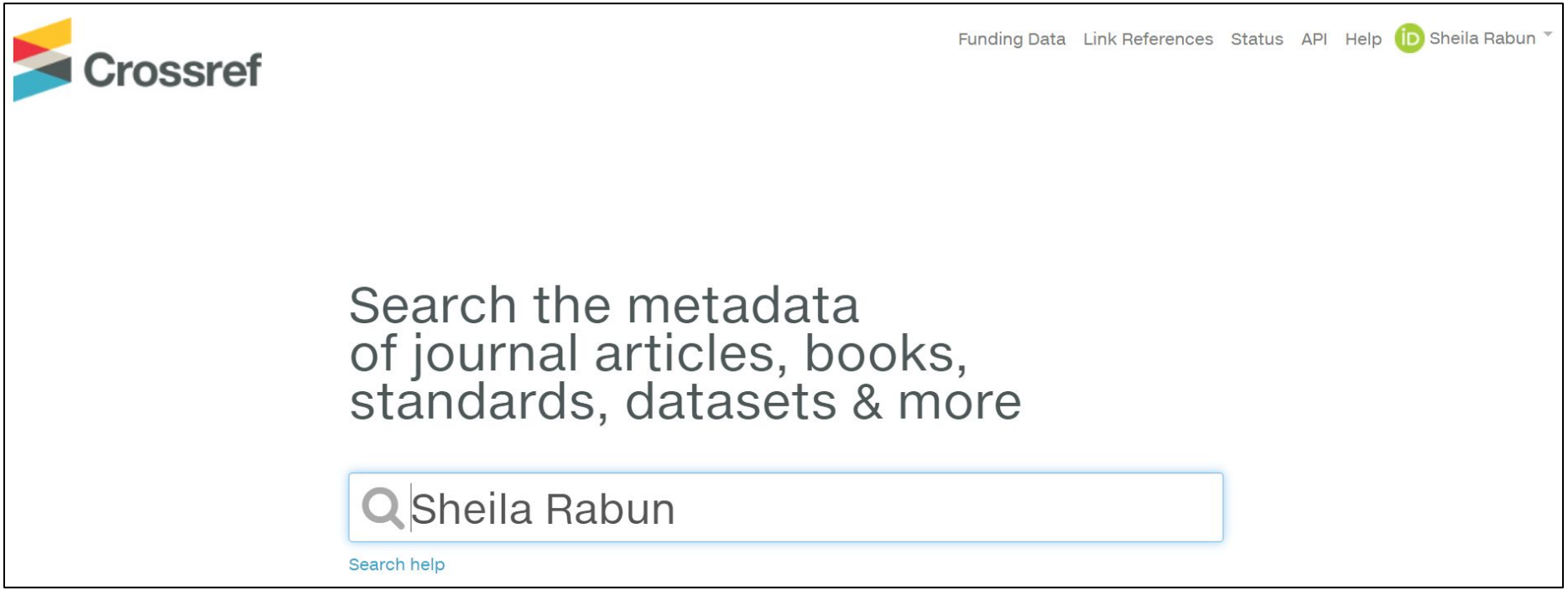
# Add Works - Search & Link - Crossref Example



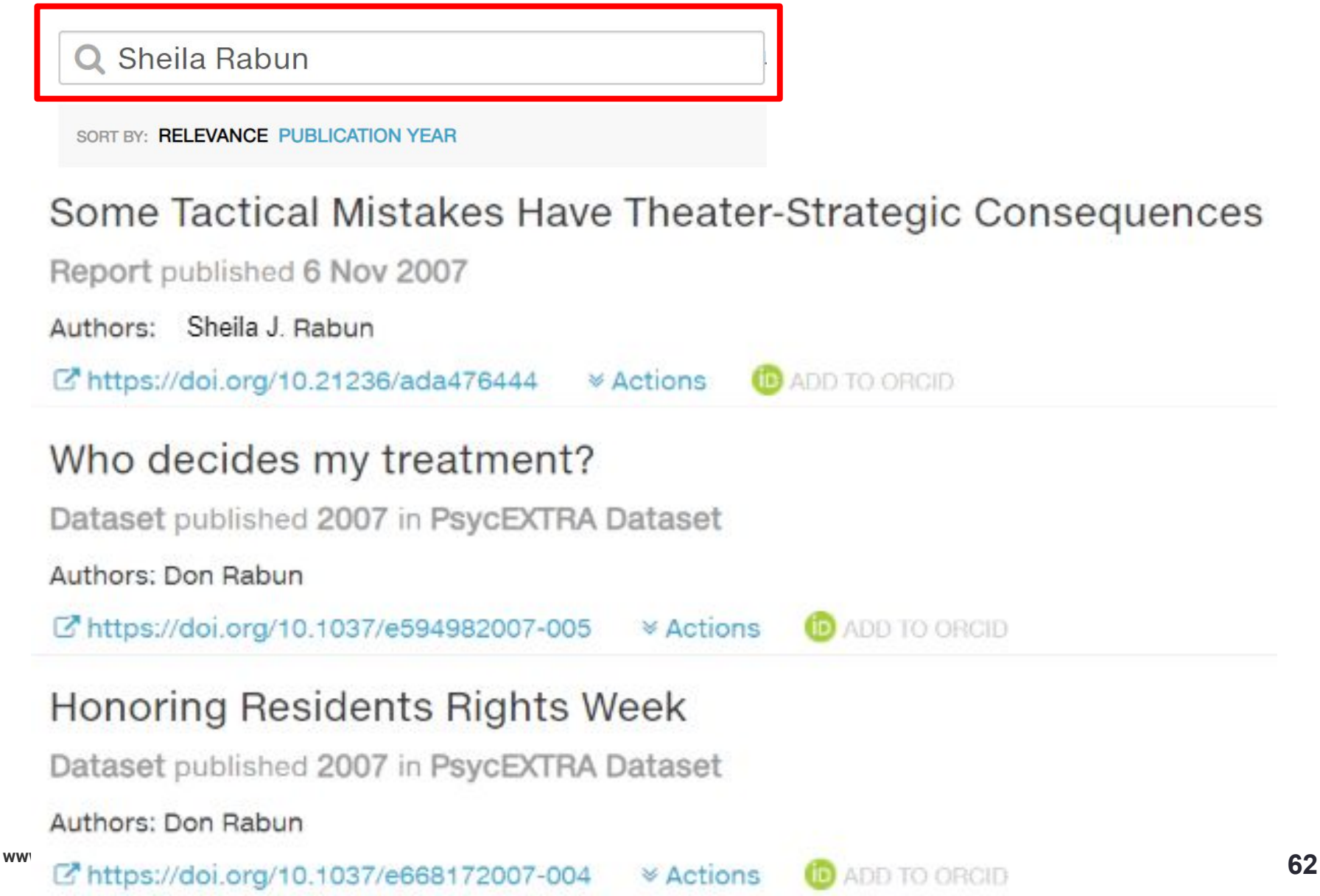
# Add Works - Search & Link - Crossref Example



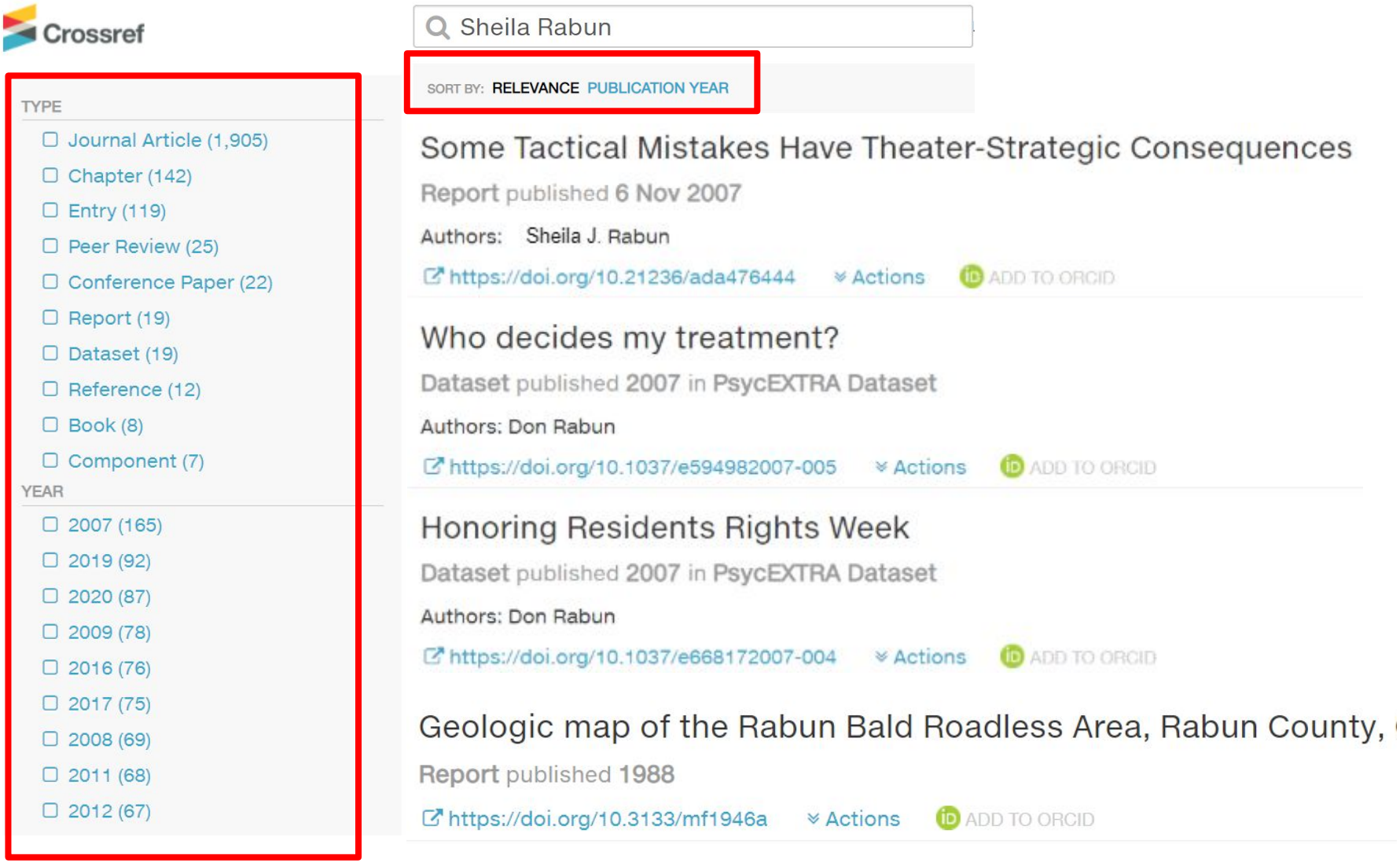
# Add Works - Search & Link - Crossref Example



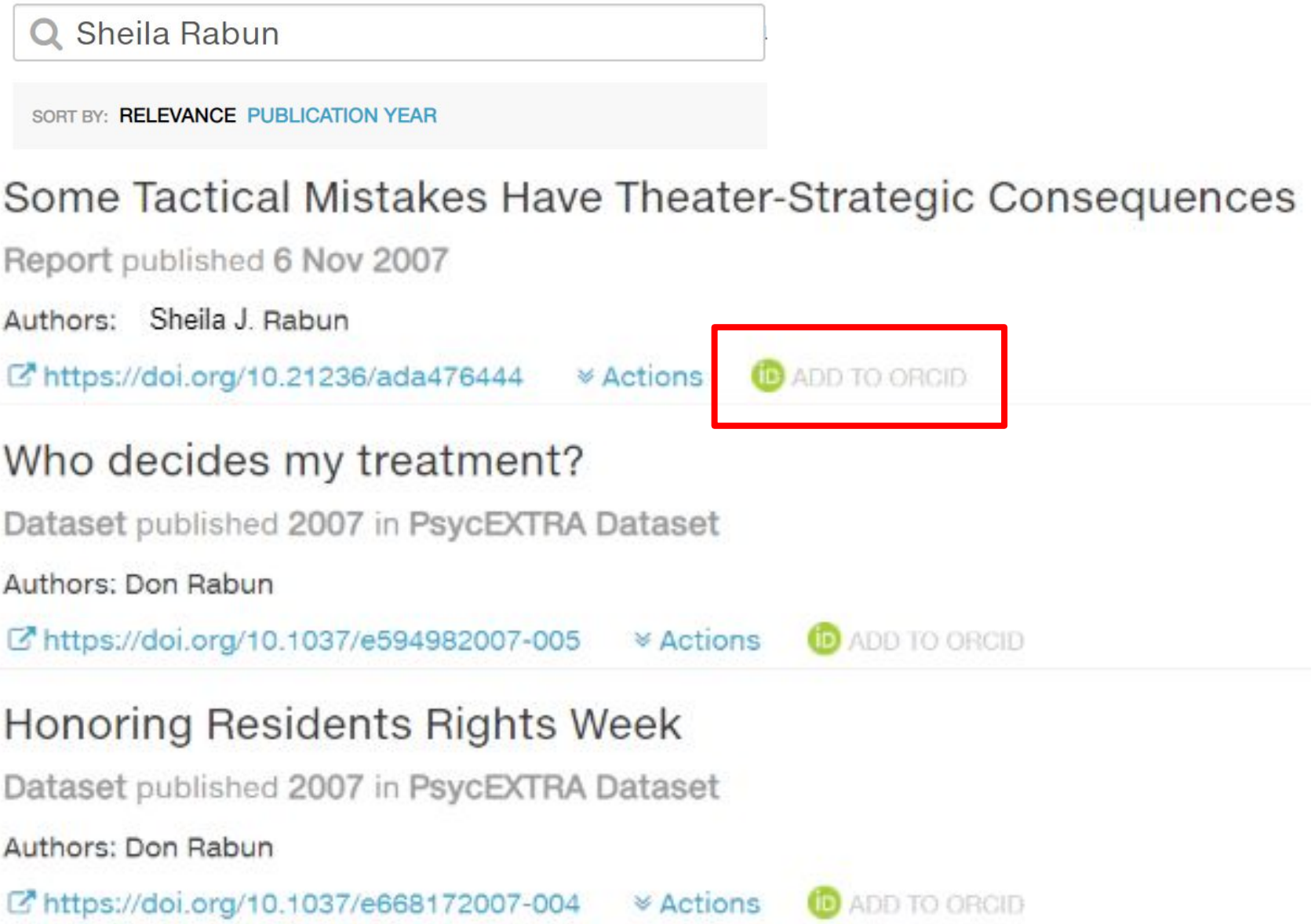
# Add Works - Search & Link - Crossref Example



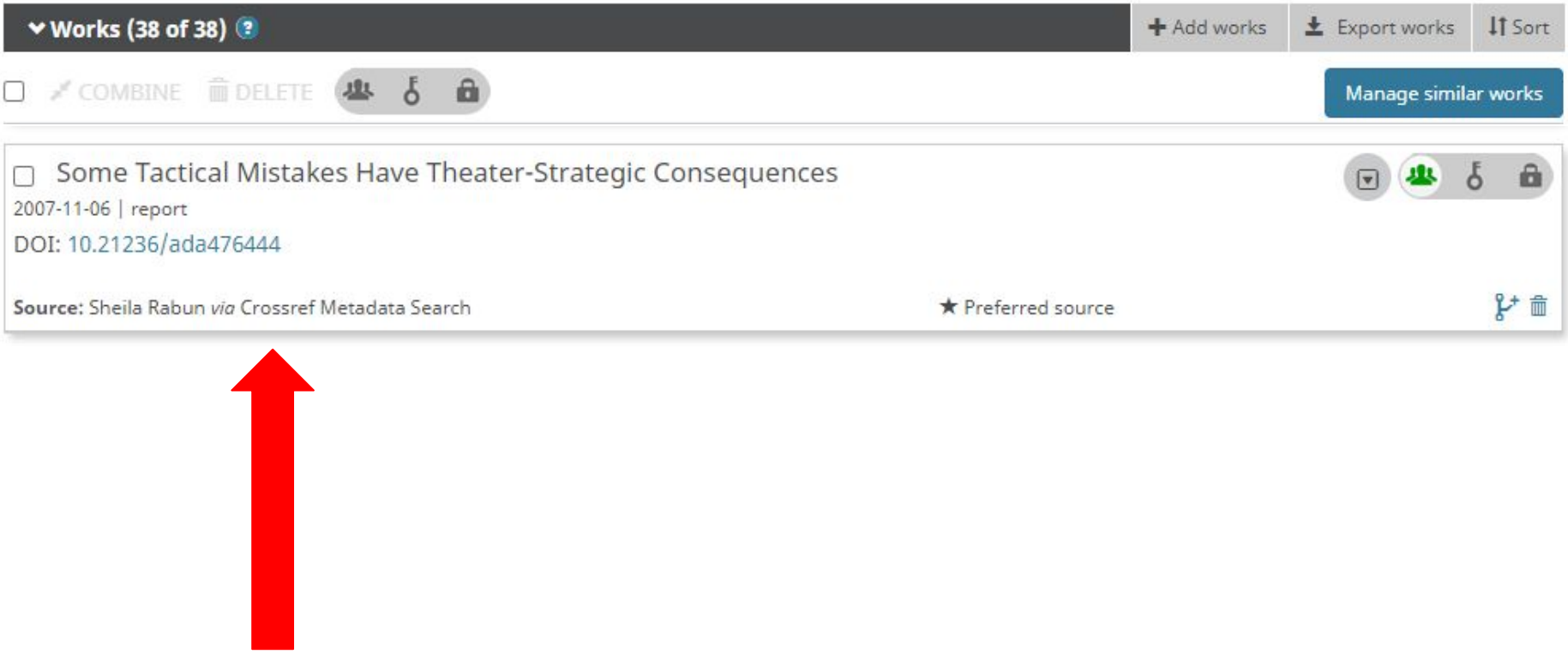
# Add Works - Search & Link - Crossref Example



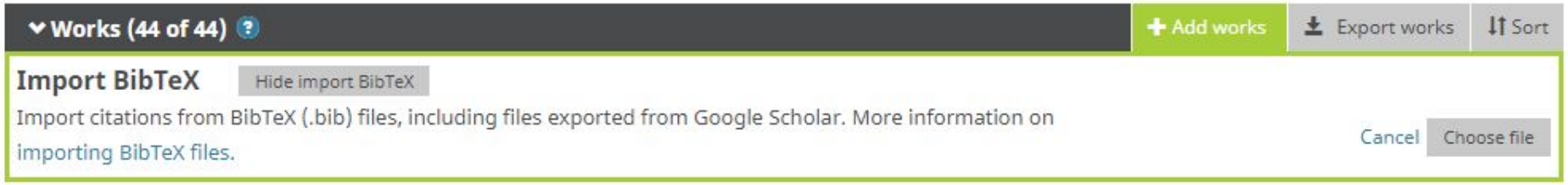
# Add Works - Search & Link - Crossref Example

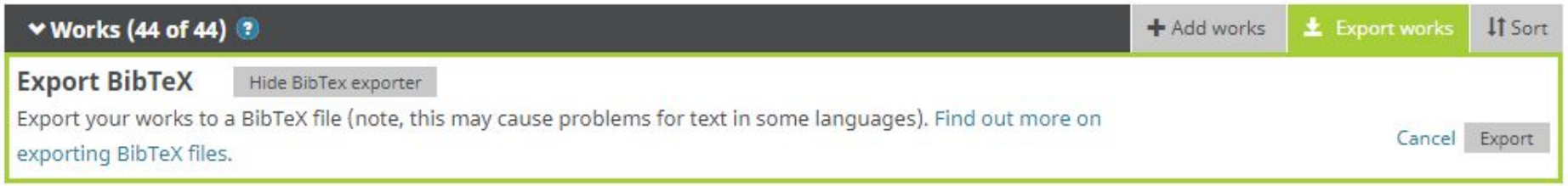


# Add Works - Search & Link - Crossref Example

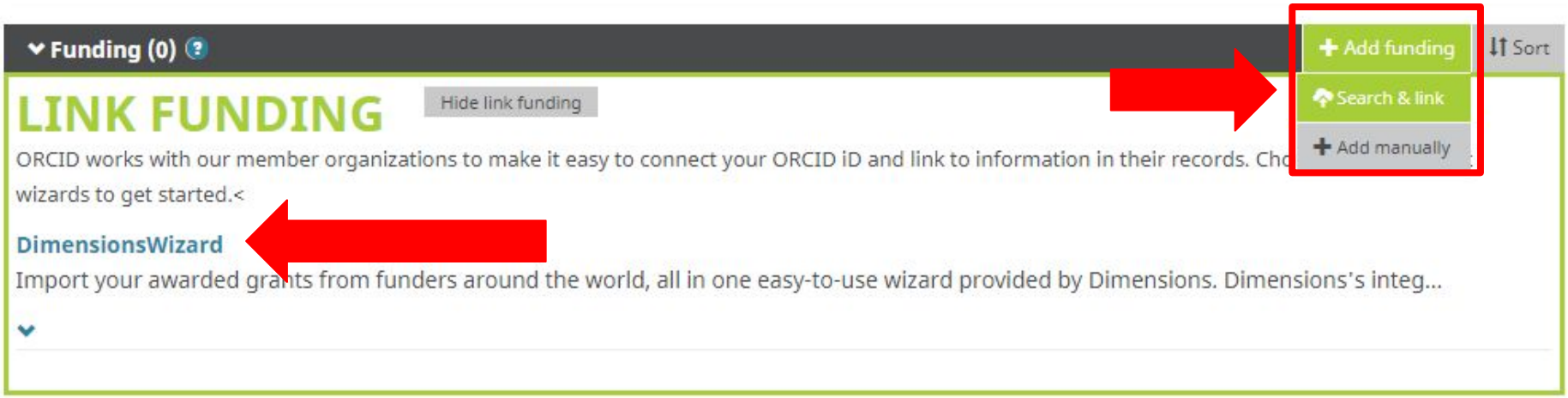


# Add & Export Works - BibTeX

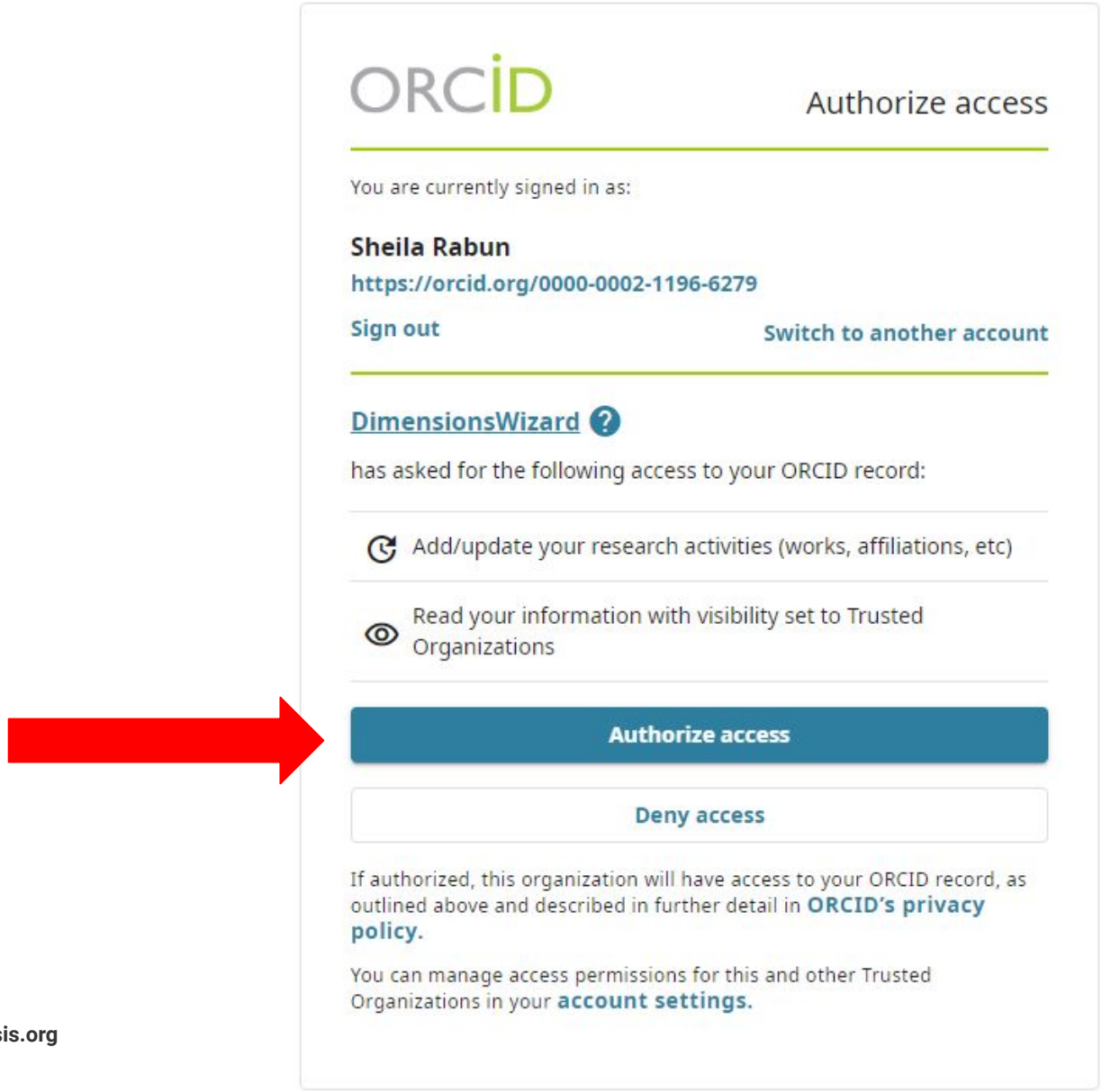


# Search & Link: Add Funding



# Add Funding


ORCID
Authorize access
You are currently signed in as:
Sheila Rabun
https://orcid.org/0000-0002-1196-6279
Sign out
Switch to another account
DimensionsWizard
has asked for the following access to your ORCID record:
Add/update your research activities (works, affiliations, etc)
Read your information with visibility set to Trusted Organizations
Authorize access
Deny access
If authorized, this organization will have access to your ORCID record, as outlined above and described in further detail in ORCID's privacy policy.
You can manage access permissions for this and other Trusted Organizations in your account settings.

# Add Funding

DimensionsWizard for ORCID
Easily import your grants from Dimensions into ORCID.
1 Select grants to submit
2 Verify & submit to ORCID
Find by name
Find by grant title
Note: Name searches are not case sensitive. Also, an entry like 'M Smith' will not bring back 'Mike Smith' so please enter the name as it would have appeared. You may also use the "*" wildcard. For example, 'Mi*' will bring back 'Mike', 'Michael' etc.
Only the first 1000 matching grants will be retrieved.
First name
Last name
Find by name

# Add Funding

**Find by name** | **Find by grant title**

**Note**: Title searches are not case sensitive. The "*" wildcard can be used. For example 'autis*' will return entries with 'autism' as well as 'autistic'.
Only the first 1000 matching grants will be retrieved.

Grant title

library

Find by title

**5846 grants found**

1 grant selected

**Can't find your grant?**
See which grant sources are covered by us. If you would like your funder to be added, please contact us at wizard@dimensions.ai

- [x] World Health Organization
  **Library**
  11/10/1984 - 05/18/1989 Abner George Onyango -
  Funding amount: USD 5,000

- [ ] National Research Foundation
  **Library: metaphor**
  01/01/2007 - Kennedy C - University of Cape Town

# Add Funding

- [ ] National Institute of Allergy and Infectious Diseases
  **Library on a Chip: Bacterial Strain Microarray**
  04/01/2003 - 03/31/2006 LIXIN ZHANG - University of Michigan
  Funding amount: USD 152,750

- [ ] United States National Library of Medicine
  **HISTORY OF THE MEDICAL LIBRARY ASSOCIATION**
  08/01/1995 - 05/31/1999 CARLA J FUNK - Medical Library Association

NEXT >

Dimensions

**ABOUT US**

Website

News

Twitter

**SYSTEM**

Acknowledgments

Available Data

© 2020 Digital Science & Research Solutions Inc.

# Add Funding

**Easily import your grants from Dimensions into ORCID.**

**1 Select grants to submit** **2 Verify & submit to ORCID**

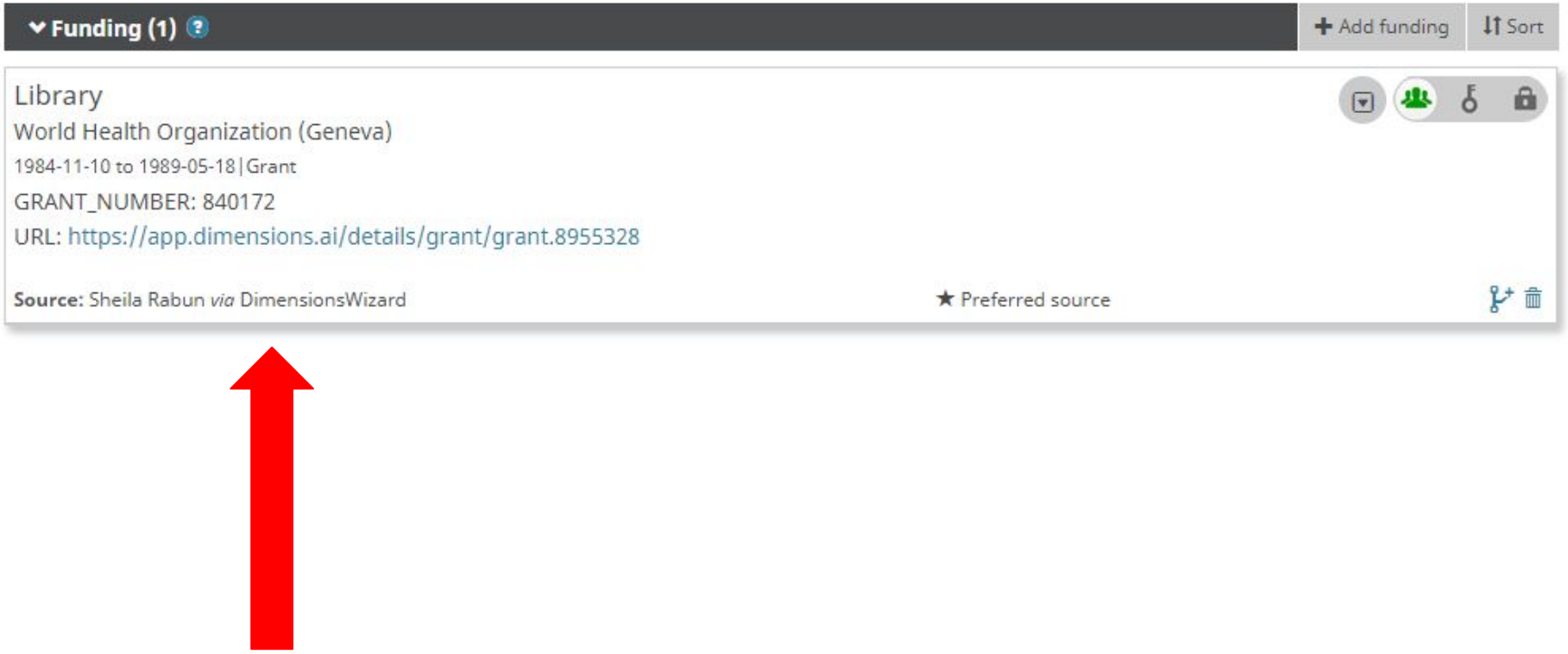
**1 grant(s) selected. Please review.**

World Health Organization
**Library**
11/10/1984 - 05/18/1989 Abner George Onyango -
Funding amount: USD 5,000

Remove

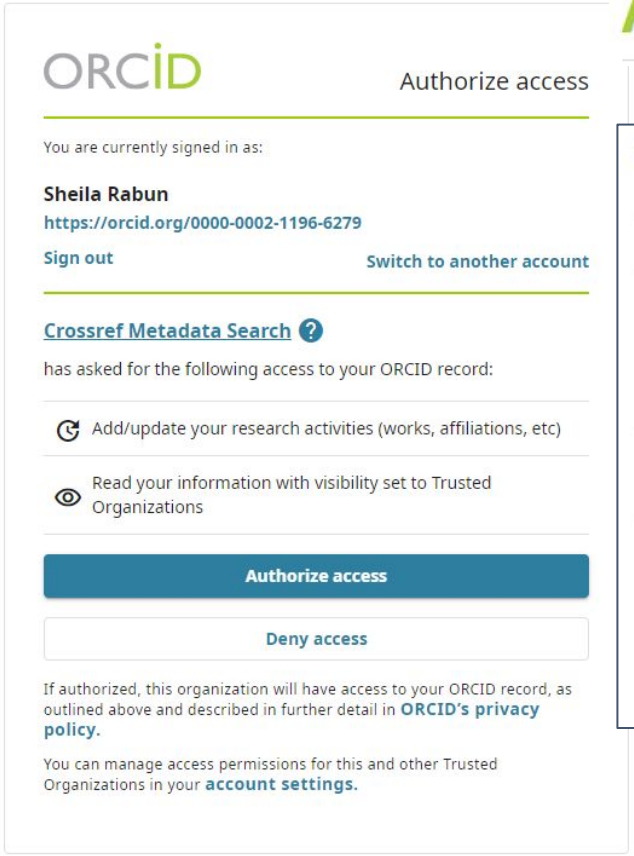
BACK SUBMIT TO ORCID

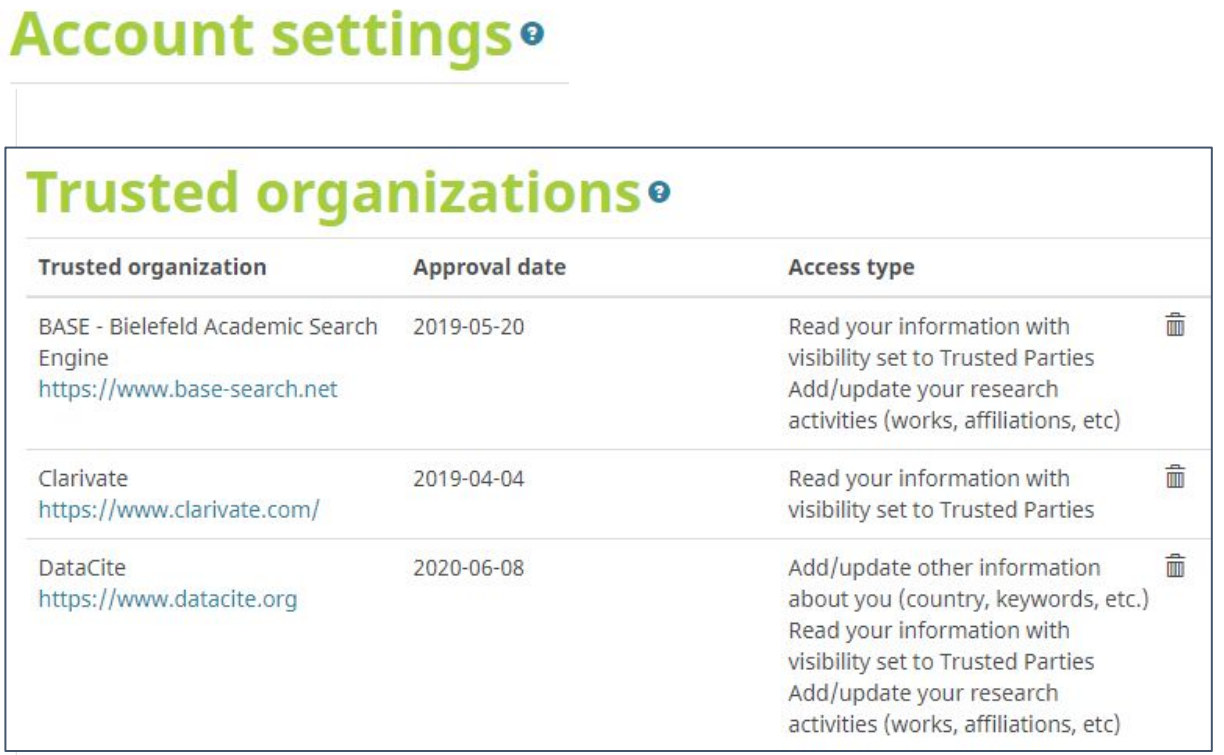
# Add Funding


Funding (1)
Add funding
Sort
Library
World Health Organization (Geneva)
1984-11-10 to 1989-05-18 | Grant
GRANT_NUMBER: 840172
URL: https://app.dimensions.ai/details/grant/grant.8955328
Source: Sheila Rabun via DimensionsWizard
★ Preferred source

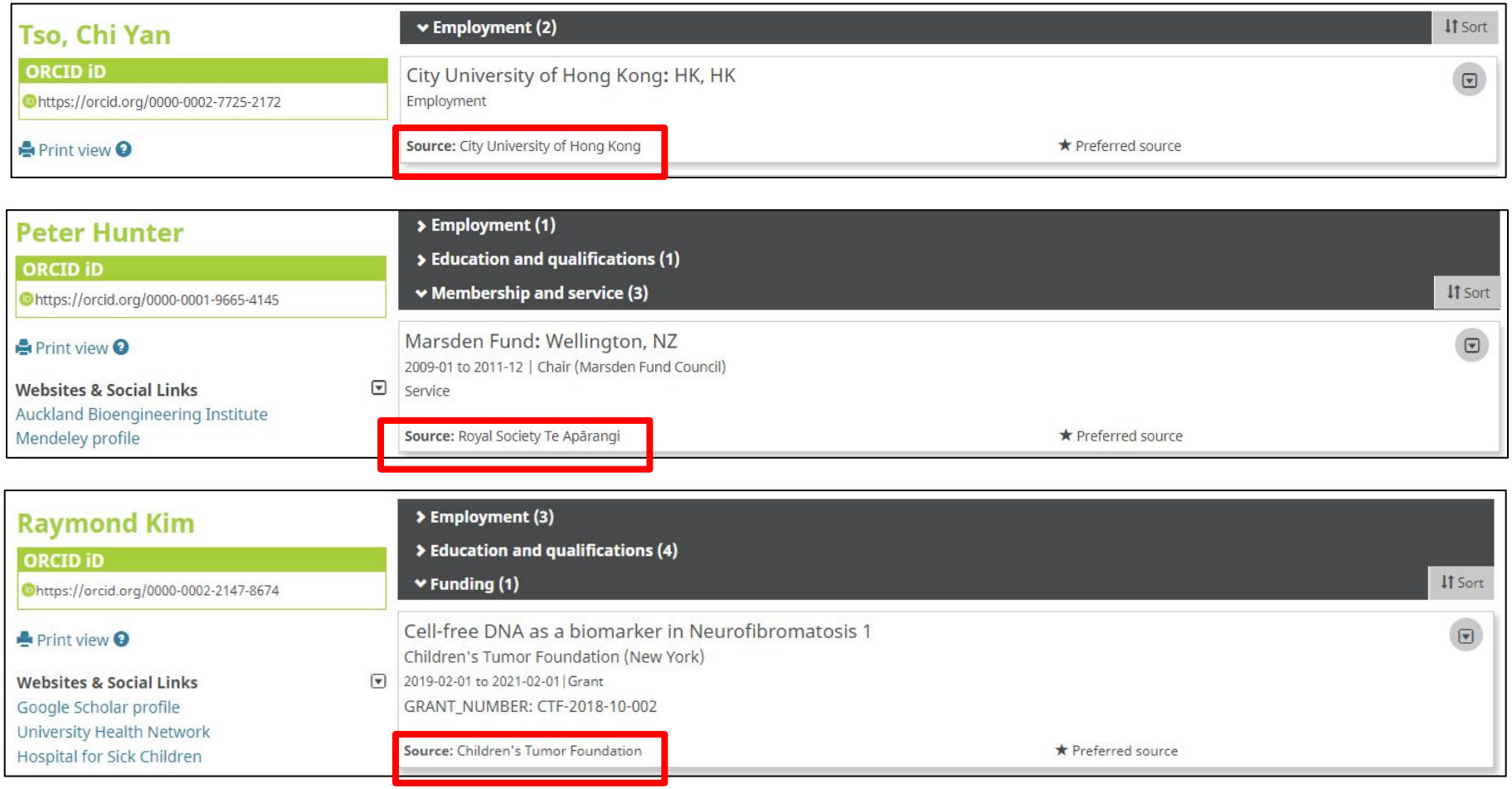
# Trusted Organizations

**Trusted Organizations =** organizations that you have authorized to access your ORCID record. In many cases, trusted organizations can add information to your ORCID record for you.



# Trusted Organizations



# Use your ORCID iD wherever possible!

ORCID

Connecting Research and Researchers

# Additional Resources

- ORCID for Researchers: https://info.orcid.org/benefits-for-researchers/

- ORCID 101 for Individuals:
  - 4 min. video: https://youtu.be/G2Gl0rVq-Jg
  - Text:https://orcidus.lyrasis.org/orcid-101-for-individuals/

- Funders and ORCID: https://orcid.org/organizations/funders/policies

- Publishers and ORCID: https://orcid.org/content/requiring-orcid-publication-workflows-open-letter

# Thank you!

**Email:** orcidus@lyrasis.org

**Support:** support@orcid.org

# Additional Resources Shared via Chat

ORCID US Community: https://orcidus.lyrasis.org/

List of Common Systems:
https://orcidus.lyrasis.org/common-systems-for-integration/

Transferring Works Citations from Google Scholar to ORCID:
https://lyrasisnow.org/transferring-works-citations-from-google-scholar-to-orcid/

Type of Works in ORCID:
https://info.orcid.org/faq/what-work-types-does-orcid-support/