

#### **Reporting Status**

In order to simplify reporting across all UFIRST modules (Proposals, Agreements, Awards, Subawards, CAS Exemptions) and states (Draft, Pending Sponsor Review, Active, etc), UF|Research has grouped every state into a Reporting Status field in order to assist the user in returning all records that they may be interested in. Some reports allow these states to be selected in order to limit report results to a specified set.

If that reporting status is selected, the following states per UFIRST module will be returned, if applicable considering all other report parameters selected.

#### **Awarded**

UFIRST Module	State(s)	Additional Information
Proposal	Awarded	
Agreement	Fully Executed, Fully Executed	
	Pending Modification	
Award	Active, Legacy	
Project	Active	**Based on project dates, not on a
		UFIRST or myUFL field
Subaward	Complete	
CAS Exemption	CAS Exemption Approved	
Payroll Expenditures	Active	**Available via report prompt for 1,3,
		or 5 year increments.

#### **Pending**

UFIRST Module	State(s)	Additional Information
Proposal	Pending Sponsor Review, Budget	
	Revisions, Core Office Review Post	
	Submission Updates, Award Pending,	
	Pending Proposal Team Response:	
	Post Submission	
Agreement	N/A	
Award	N/A	
Project	N/A	
Subaward	N/A	
CAS Exemption	N/A	
Payroll Expenditures	N/A	



# **Presubmit**

UFIRST Module	State(s)	Additional Information
Proposal	Draft, Department Review, Pending	
	Proposal Team Response:	
	Department Review, Core Office	
	Review, Pending Proposal Team	
	Response: Core Office Review	
Agreement	N/A	
Award	N/A	
Project	N/A	
Subaward	N/A	
CAS Exemption	Pending Responsible Unit Edits,	
	Project Manager Review, Unit Fiscal	
	Authority Review, Contracts and	
	Grants Review	
Payroll Expenditures	N/A	

# **In Progress**

UFIRST Module	State(s)	Additional Information
Proposal	N/A	
Agreement	Draft, Pending Responsible Unit Edits,	
	Pending Compliance Activities, Under	
	Negotiation, DRC Review, Pending	
	Sponsor Signature, Hold	
Award	Draft, Pending Responsible Unit Edits,	
	Awaiting Advance Spending	
	Authority, Pending Compliance	
	Activities, Pending Protocol Approval,	
	DSP Review, DRC Review, Contracts	
	and Grants Review	
Project	N/A	
Subaward	Draft Complete (Pending Active	
	Award), Pending Responsible Unit	
	Edits (Pending Active Award),	
	Pending Responsible Unit Edits	
	(Award Active), Under Negotiation:	
	Pending Responsible Unit Edits,	
	Under Negotiation, Risk Assessment,	
	Risk Assessment: Pending	
	Responsible Unit Edits, Risk	
	Assessment: Pending Subrecipient	
	Response, DSP Review, Pending	



# **Report Guide**

	Subrecipient Signature, Pending PI	
	Concurrence	
CAS Exemption	N/A	
Payroll Expenditures	N/A	

#### **Done**

UFIRST Module	State(s)	Additional Information
Proposal	N/A	
Agreement	N/A	
Award	Expired, Terminated, Transferred	
	Out, Closed	
Project	Not Active	**Based on project dates, not on a
		UFIRST or myUFL field
Subaward	N/A	
CAS Exemption	N/A	
Payroll Expenditures	N/A	

# **Exclude**

UFIRST Module	State(s)	Additional Information
Proposal	Terminated, Disapproved by	
	Department	
Agreement	Withdrawn, Terms Not Reached,	
	Terminated by Core Office	
Award	Withdrawn	
Project	N/A	
Subaward	Withdrawn, Terminated by DSP	
CAS Exemption	CAS Exemption Revoked,	
	Disapproved by Contracts and	
	Grants, Withdrawn, Disapproved by	
	Unit Fiscal Authority, Disapproved by	
	Project Manager	
Payroll Expenditures	N/A	·

# **Invited Preproposal**

UFIRST Module	State(s)	Additional Information
Proposal	Invited	Invited Preproposal
Agreement	N/A	
Award	N/A	
Project	N/A	
Subaward	N/A	
CAS Exemption	N/A	
Payroll Expenditures	N/A	



# **Withdrawn After Submission**

UFIRST Module	State(s)	Additional Information
Proposal	Withdrawn	Withdrawn After Submission
Agreement	N/A	
Award	N/A	
Project	N/A	
Subaward	N/A	
CAS Exemption	N/A	
Payroll Expenditures	N/A	

# **Not Funded**

UFIRST Module	State(s)	Additional Information
Proposal	Not Funded, Not Invited	
Agreement	N/A	
Award	N/A	
Project	N/A	
Subaward	N/A	
CAS Exemption	N/A	
Payroll Expenditures	N/A	